Instructions for Installation, Operation and Maintenance of the Cutler-Hammer IQ Transfer Controller

CAUTION

THE IQ TRANSFER IS FACTORY PROGRAMMED FOR A SPECIFIC TRANSFER SWITCH. DO NOT ATTEMPT TO INTERCHANGE IQ TRANSFER CONTROL DEVICES WITHOUT CONSULTING THE FACTORY.

All possible contingencies which may arise during installation, operation, or maintenance, and all details and variations of this equipment do not purport to be covered by these instructions. If further information is desired by purchaser regarding his particular installation, operation or maintenance of his equipment, the local Cutler-Hammer representative should be contacted.

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SECTION 1: INTRODUCTION

1.1 PRELIMINARY COMMENTS AND SAFETY PRECAUTIONS

This technical document is intended to cover most aspects associated with the installation, application, operation and maintenance of the IQ Transfer. It is provided as a guide for authorized and qualified personnel only in the selection and application of the IQ Transfer. Please refer to the specific WARNING and CAUTION in Section 1.1.2 before proceeding. If further information is required by the purchaser regarding a particular installation, application or maintenance activity, a Cutler-Hammer representative should be contacted.

NOTICE

During conversations with Cutler-Hammer concerning troubleshooting or product return, the customer may be asked for information pertaining to the software version and options included in the specific unit. Refer to the "Note" under the topic "Help Pushbutton" in Paragraph 3.4 for instructions on how to obtain this information.

1.1.1 WARRANTY AND LIABILITY INFORMATION

NO WARRANTIES, EXPRESSED OR IMPLIED, INCLUDING WARRANTIES OF FITNESS FOR A PARTICULAR PURPOSE OF MERCHANTABILITY, OR WARRANTIES ARISING FROM COURSE OF DEALING OR USAGE OF TRADE, ARE MADE REGARDING THE INFORMATION, RECOMMENDATIONS AND DESCRIPTIONS CONTAINED HEREIN. In no event will Cutler-Hammer be responsible to the purchaser or user in contract, in tort (including negligence), strict liability or otherwise for any special, indirect, incidental or consequential damage or loss whatsoever, including but not limited to damage or loss of use of equipment, plant or power system, cost of capital, loss of power, additional expenses in the use of existing power facilities, or claims against the purchaser or user by its customers resulting from the use of the information and descriptions contained herein.

1.1.2 SAFETY PRECAUTIONS

All safety codes, safety standards and/or regulations must be strictly observed in the installation, operation and maintenance of this device.

WARNING

THE WARNINGS AND CAUTIONS INCLUDED AS PART OF THE PROCEDURAL STEPS IN THIS DOCUMENT ARE FOR PERSONNEL SAFETY AND PROTECTION OF EQUIPMENT FROM DAMAGE. AN EXAMPLE OF A TYPICAL WARNING LABEL HEADING IS SHOWN IN REVERSE TYPE TO FAMILIARIZE PERSONNEL WITH THE STYLE OF PRESENTATION. THIS WILL HELP TO INSURE THAT PERSONNEL ARE ALERT TO WARNINGS, WHICH MAY APPEAR THROUGHOUT THE DOCUMENT. IN ADDITION, CAUTIONS ARE ALL UPPER CASE AND BOLDFACE AS SHOWN BELOW.

CAUTION

COMPLETELY READ AND UNDERSTAND THE MATERIAL PRESENTED IN THIS DOCUMENT BEFORE ATTEMPTING INSTALLATION, OPERATION OR APPLICATION OF THE EQUIPMENT. IN ADDITION, ONLY QUALIFIED PERSONS SHOULD BE PERMITTED TO PERFORM ANY WORK ASSOCIATED WITH THE EQUIPMENT. ANY WIRING INSTRUCTIONS PRESENTED IN THIS DOCUMENT MUST BE FOLLOWED PRECISELY. FAILURE TO DO SO COULD CAUSE PERMANENT EQUIPMENT DAMAGE.

1.2 BACKGROUND

Transfer switches are used to protect critical electrical loads against loss of power. The load's normal power source is backed up by a secondary (emergency) power source. A transfer switch is connected to both the normal and emergency sources and supplies the load with power from one of these two sources. In the event that power is lost from the normal source, the transfer switch transfers the load to the secondary source. Transfer can be automatic or manual, depending upon the type of transfer switch equipment being used. Once normal power is restored, the load is transferred back to the normal power source.

In automatic transfer switch equipment, the switch's intelligence system initiates the transfer when normal power fails or falls below a preset voltage. If the emergency source is a standby generator, the transfer switch initiates generator starting and transfers to the emergency source when sufficient generator voltage is available. When normal power is restored, the transfer switch automatically transfers back and initiates engine shutdown.

An automatic transfer switch consists of three basic elements:

1. Main contacts to connect and disconnect the load to and from the source of power

2. A transfer mechanism to affect the transfer of the main contacts from source to source

3. Intelligence/supervisory circuits to constantly monitor the condition of the power sources and thus provide the intelligence necessary for the switch and related circuit operation

This manual deals with the third basic element of the automatic transfer switch, the required intelligence/ supervisory circuits. Prior to the introduction of IQ Transfer, this function was performed by a door mounted logic panel. The logic panel could be the relay logic type or the solid state logic type. In either case, the panel consisted of a number of individually mounted and wired devices offering a limited amount of system flexibility, especially in the case of the relay logic design. IQ Transfer brings intelligence, supervisory and programming capabilities, never before available, to automatic transfer switch equipment.

1.3 PRODUCT OVERVIEW

The IQ Transfer is a comprehensive, multi-function, micro-processor based automatic transfer switch controller. It is a compact, self-contained, panel mounted device designed to replace traditional relay and solid state logic panels (Figures **2-1** and **2-2**).

Designed to meet the needs of markets worldwide, IQ Transfer:

- Is a UL Recognized Component
- Meets Seismic Requirements of Uniform and California Building Codes (exceeding requirements of worst case Zone 4 levels)
- Meets Intent of UL 991
- Meets IEC 801-2, 3, 4 and 5
- Meets CISPR 11
- Complies with FCC Part 15, Subpart B, Class A

IQ Transfer provides an unmatched degree of programmed flexibility to address the needs of any system. It operates from most system voltages available worldwide at 50 or 60 Hertz. In addition, a period of no control power operation is provided. IQ Transfer monitors the condition of the 3-phase line-to-line voltage and frequency of both the Normal and Emergency sources. It can also be programmed for single phase operation. IQ Transfer provides the necessary intelligence to insure that the switch operates properly through a series of programmed sensing and timing functions.

A standard IQ Transfer will:

- Monitor Normal and Emergency source voltages and frequencies
- Provide undervoltage monitoring of Normal and Emergency sources
- Permit customer programming
- Display real time and historical information
- Permit system testing
- Offer Help Screen assistance
- Store customer/factory established parameters in non-volatile memory
- Communicate using a PONI
- Provide faceplate source/load status indications

A wide array of additional features are available to address the most sophisticated system requirements, such as:

- Previously unavailable Load Monitoring and Delayed Transition
- In-phase Transition

1.4 FUNCTIONS/FEATURES/OPTIONS

The primary function of IQ Transfer is to accurately monitor power sources and provide the necessary intelligence to operate a transfer switch in an appropriate and timely manner. In addition, IQ Transfer provides useful present and historical data, reliable two-way communications, and programming through the device's faceplate or communications option. IQ Transfer features the proprietary Sure Chip microprocessor technology to provide and maintain superior precision and versatility during both programming and data access.

1.4.1 OPERATIONAL SIMPLICITY

From installation to programming to usage, IQ Transfer was designed with operational simplicity in mind. Only one style needs to be considered, regardless of input/output requirements or system voltages and frequencies. IQ Transfer provides the functionality of numerous other devices combined in one package that mounts in less than 7 by 11 inches of panel space.

The user friendly front panel interface simplifies routine operation, programming, data presentation and setting adjustments. An LED based display provides the flexibility of large character displays for enhanced visibility. The operation of front panel membrane pushbuttons moves

the IQ Transfer display from function to function or step to step within a function. Three LEDs at the top of the faceplate provide an immediate indication as to the device's operational mode. An integral Help Mode provides immediate user assistance in the form of English language message displays through the use of a front panel Help pushbutton.

With a **P**roduct **O**perated **N**etwork **I**nterface (PONI), the IQ Transfer is communications ready and compatible with other devices in the IQ Family of products. The Communication Module (PONI) is available in three versions, the INCOM PONI, RS-232 PONI and PONI Modem. Reliable two-way communications can be provided over a twisted pair communications network. With the INCOM PONI, IQ Transfer is compatible with the Cutler-Hammer IMPACC system.

1.4.2 STANDARD AND OPTIONAL FEATURES

A variety of programmable features are available to meet a wide variety of application requirements. Individual features or feature combinations provide the intelligence required to tailor switches to individual needs.

The features are factory activated, depending upon customer requirements. The specific variable setpoints associated with standard and factory activated features are stored in a nonvolatile memory. Activated feature setpoints are available for customer adjustment. Any feature not selected and factory activated cannot be viewed or adjusted.

NOTICE

With respect to their use in this document and as they relate to automatic transfer switch operation, the following words or phrases are defined:

Available

A source is defined as available when it is within its undervoltage/overvoltage/underfrequency/overfrequency (if applicable) setpoint ranges for the nominal voltage and frequency setting.

Fails

A source is defined as failed when it is outside of its undervoltage/overvoltage/underfrequency/overfrequency (if applicable) setpoint ranges for the nominal voltage and frequency setting.

Normal Source

The Normal Source is defined as the source that is preferred. The Preferred Source setting allows the operator to select Source 1, Source 2 or NONE as the Preferred Source. If NONE is chosen, the Preferred Source or the Normal Source will be the source that is presently attached to the load. If the Preferred Source feature is not available from the factory, the default is set as being Source 1 as the Preferred and Normal Source.

Emergency Source

The Emergency Source is defined as the source that is not preferred. If NONE is chosen for the Preferred Source setting, the Emergency Source will be the source that is presently not attached to the load. Therefore, in this condition after a transfer, what was the Normal and Emergency Sources will switch between Source 1 and 2. If the Preferred Source feature is not available from the factory, the default is set with Source 2 as the Emergency Source.

Option #

For personnel who are familiar with previous transfer switch controller option specifications, an attempt at equivalence to some of the features is made.

IQ Transfer features with a brief description follow. The actual programmable setpoints for each feature are covered in Section 5.

Standard Feature: Time Delay on Engine Start (TDES)

TDES is used where the source is an engine generator. It delays initiation of the engine start circuit in order to override momentary power outages and/or fluctuations. This timer and the associated engine start circuit will operate with or without control power. There are two separate start circuits, one for each source when applications of two generators are selected, although the same TDES timer value is used for both. When one generator is selected, this timer's engine start circuit will operate on generator 2 for source 2. If the source that is being transferred to has a generator and that source is already available, the TDES timer is bypassed.

Standard Feature: Time Delay Normal to Emergency (TDNE)

TDNE delays the transfer to the Emergency Source to permit stabilization of the Emergency power source before the transfer is made. This timer will begin the countdown from its setting value when the Emergency Source becomes available. If the Normal Source should become available during the countdown of this timer, the timer will be aborted.

Standard Feature: Time Delay Emergency to *Normal (TDEN)*

TDEN delays the transfer to the Normal Source to permit stabilization of the Normal power source before the transfer is made. This timer will begin the countdown from its setting value when the Normal Source becomes available. During the countdown of this timer, if the Normal Source should become unavailable, the timer will be aborted. If the Preferred Source is available and the Emergency Source fails while the TDEN timer is counting down, the TDEN timer will be bypassed.

Standard Feature: Time Delay for Engine Cool-Off (TDEC)

TDEC permits the generator to run under a no-load condition after a transfer from the generator source has been made. Countdown timing begins when the transfer is completed. In applications where two generators are selected, the same cool-off timer setting value is used for both.

Standard Feature: Time Delay Emergency Failure (TDEF)

TDEF is used where at least one source is an engine generator. TDEF will delay an available source from being declared unavailable in order to override momentary generator fluctuations. This time delay is only implemented when the load is connected to a generator source. TDEF is not displayed when the number of generators is zero.

CAUTION

CHANGING THE SYSTEM NOMINAL VOLTAGE OR FREQUENCY SETPOINTS WILL CAUSE PICKUP AND DROPOUT SETPOINTS TO CHANGE AUTOMATICALLY TO NEW DEFAULT VALUES.

Standard Feature : System Nominal Frequency (NOMF)

There are only two choices for system nominal frequency of the distribution system, 50 or 60 Hertz. The dropout/pickup, underfrequency and overfrequency upper and lower setting limits are based on the nominal frequency value.

Standard Feature: System Nominal Voltage (NOMV)

This refers to the standard system nominal RMS line to line voltage. A wide range (120 to 600) of sensing voltage is available to be programmed. The dropout/pickup, undervoltage and overvoltage upper and lower setting limits are based upon the nominal voltage value.

Standard Feature: Undervoltage Monitoring for Source 1 (1UVD, 1UVP)

This feature constantly monitors Source 1 for an undervoltage condition. When the Source 1 voltage drops to a value equal to or below the undervoltage dropout setting, the source will become unavailable. The source's voltage will then have to rise to a value that is equal to or above the pickup setting to become available again.

Standard Feature: Undervoltage Monitoring for Source 2 (2UVD, 2UVP)

This feature functions the same as Standard Feature (1UVD, 1UVP), except for Source 2 instead of Source 1.

Standard Feature: Underfrequency Monitoring for Source 2 (2UFD, 2UFP)

This feature functions the same as Optional Feature 26E, except for Source 2 instead of Source 1.

Standard Feature: Commit to Transfer During TDNE Timing (CTDNE)

This feature provides for selection as to whether or not commitment to transfer is desired when Time Delay Normal to Emergency countdown has begun. If no commitment is chosen and the Normal Source returns to availability when the TDNE timer is counting down, the transfer is aborted and the engine generator (if applicable) is cooled down.

Standard Feature: Engine Test Mode (TMODE)

This feature provides selection of the type of test that can be initiated by the front panel Engine Test pushbutton. An engine test without transferring the load to it, or an engine test with a full transfer of the load to the engine can be chosen. Load testing is fail-safe. If the generator fails during testing for any reason, the IQ Transfer will signal the transfer switch to return to normal. If disable test mode is chosen, the front panel pushbutton cannot be used to initiate a test.

Standard Feature: Test Engine Run (TER)

This feature provides selection of the length of time in hours and minutes that the IQ Transfer will enable the generator contacts during an Engine Test that was initiated from the front panel pushbutton or for the plant exerciser feature, if applicable.

Optional Feature 5C: Overfrequency Monitoring for Source 2 (2OFD, 2OFP)

This feature functions the same as Optional Feature 26F, except for Source 2 instead of Source 1.

Optional Feature 5E: Overvoltage Monitoring for Source 2 (2OVD, 2OVP)

This feature function the same as Optional Feature 26C, except for Source 2 instead of Source 1.

Optional Feature 8C/8D: Transfer Time Delay Bypass

This factory programmed feature allows an external pushbutton input to be used to bypass the timer for Standard Feature (TDNE) or Standard Feature (TDEN) individually, or both simultaneously. This feature is usually used in testing when it is not desirable to wait for completion of the timing sequence.

Optional Feature 9B: Maintenance Selector Switch (MSS)

Marked "OFF", "ON". This feature provides selector switch disconnection of control to the transfer motor thus allowing testing of the transfer switch control logic circuitry without initiating load transfer. Manual disconnection is standard on all Cutler-Hammer transfer switches. Positioning the MSS in the "OFF" position isolates the control circuit from the transfer motor, permitting manual operation of the transfer switch or testing of logic circuitry without load transfer.

Optional Feature 10: Preferred Source Selection (PRF SRC)

This feature permits the selection of either source (1 or 2) as the Preferred or Normal Source. The Normal Source is the source that the switch always looks to for availability so that it can transfer to it. When two generators are selected and the switch has transferred to the Emergency Source, the IQ Transfer will constantly be waiting and attempting to start the generator on the Preferred Source so that it may return to it. IF NONE is chosen, the Preferred Source or the Normal Source will be the source that is presently attached to the load.

Optional Feature 16: Overcurrent Protection

When integral overcurrent protection is provided for either one or both sources, the need for separate upstream overcurrent protection, in most instances, is eliminated. With this factory installed feature in the IQ Transfer, further automatic transfer operation is locked-out until the appropriate source breaker is reset.

Optional Feature 23: Plant Exerciser (EXER)

This feature provides for the automatic test operation of the generator for a pre-selected weekly interval. When the test is running, pressing and releasing the Engine Test pushbutton will cancel the test. The day of the week, hour, and minute that exercising is desired can be programmed into the IQ Transfer. The type of test, whether a load transfer or just an engine test, can also be selected. Load testing is fail-safe. If the generator fails during testing for any reason, the IQ Transfer will signal the transfer switch to return to normal.

Optional Feature 26C: Overvoltage Monitoring for Source 1 (1OVD, 1OVP)

This feature constantly monitors Source 1 for an overvoltage condition. When the Source 1 voltage rises to a value equal to or above the overvoltage dropout setting, the source will become unavailable. The source's voltage will then have to drop to a value that is equal to or below the pickup setting to become available again.

Optional Feature 26D: Go To Emergency

This feature enables an external contact closure to initiate a transfer from the Normal Source to the Emergency Source. If the external contact is closed and the Emergency Source fails, the IQ Transfer will transfer the load back to the Normal Source.

Optional Feature 26E: Underfrequency Monitoring for Source 1 (1UFD, 1UFP)

This feature constantly monitors Source 1 for an underfrequency condition. When the Source 1 frequency drops to a value equal to or below the underfrequency dropout setting, the source will become unavailable. The source's frequency will then have to rise to a value that is equal to or above the pickup setting to become available again.

Optional Feature 26F: Overfrequency Monitoring for Source 1 (1OFD, 1OFP)

This feature constantly monitors Source 1 for an overfrequency condition. When the Source 1 frequency rises to a value equal to or above the overfrequency dropout setting, the source will become unavailable. The source's frequency will then have to drop to a value that is equal to or below the pickup setting to become available again.

Optional Feature 29G: Type of Operation (Selectable Automatic or Manual)

This feature provides a two position selector switch marked Auto/Manual which permits the selection of automatic or manual operation. It includes devices for manual operation when the selector switch is in the manual position.

Optional Feature 29J: Type of Operation (MANTR)

This feature provides for a selection between an automatic transfer and re-transfer mode or a manual push-

button re-transfer to Normal from the Emergency Source mode. If this option is not selected the factory default selection is automatic.

Optional Feature 32A: Time Delay Neutral (TDN)

This feature provides a time delay in the transfer switch Neutral position when both breakers are open. This delay takes place when the load is transferred in either direction to prevent excessive in-rush currents due to out-of-phase switching of large motor loads. This feature is not available with the Neutral Load Sense Delay (TDNLD) feature.

Optional Feature 32B: Load Voltage Decay (LDCY)

This feature utilizes the load voltage measurements to sense back EMF that is generated when the transfer switch is in the Neutral position. It provides a delay in transfer in either direction if an unacceptable level is sensed as established by a customer programmed level. The transfer will not take place until the back EMF decays below the acceptable programmed level. This feature has a separate setting of enabling or disabling the operation. If disabled, the transfer switch will not delay in the Neutral position and will transfer between the sources as fast as possible. This feature is not available with the Time Delay Neutral (TDN) Feature 15.

Optional Feature 32C: In-Phase/Load Voltage Decay

In-phase transition is a feature that will allow a transfer between two live sources only when the phase difference between the two sources is near zero. This is an open transition transfer that prevents in-rush currents from exceeding normal starting currents in the case where motor loads are being transferred.

Load Voltage Decay utilizes the load voltage measurements to sense back EMF that is generated when the transfer switch is in the Neutral position. It provides a delay in transfer in either direction if an unacceptable level is sensed as established by a customer programmed level. The transfer will not take place until the back EMF decays below the acceptable programmed level. This feature has a separate setting of enabling or disabling the operation. If disabled, the transfer switch will not delay in the Neutral position and will transfer between the sources as fast as possible. This feature is not available with the Time Delay Neutral (TDN) Feature 15.

Optional Feature 32D: In-Phase/Time Delay Neutral

In-phase transition is a feature that will allow a transfer between two live sources only when the phase difference between the two sources is near zero. This is an open transition transfer that prevents in-rush currents from exceeding normal starting currents in the case where motor loads are being transferred.

Time Delay Neutral provides a time delay in the transfer switch Neutral position when both breakers are open. This delay takes place when the load is transferred in either direction to prevent excessive in-rush currents due to out-of-phase switching of large motor loads. This feature is not available with the Neutral Load Sense Delay (TDNLD) feature.

Optional Feature 35: Pre-Transfer Signal (TPRE)

Typically associated with elevator controls, this feature provides for the control of an addressable relay to remotely signal an elevator that a re-transfer is about to take place. A permissive report-back signal from the elevator, telling the IQ Transfer that the elevator has reached the floor and opened its doors, is also recognized to facilitate faster transfer operation. Should the permissive signal not be used or does not occur, the IQ Transfer has a programmed overriding pre-transfer delay timer that can be set from 0 to 2 minutes.

Optional Feature 36: Load Shed From Emergency

This feature enables an external contact to initiate a transfer when the load is connected to Source 2. If the contact is opened when Source 1 is not available the IQ Transfer will go to the neutral position with both sources disconnected from the load. If the contact is opened when Source 1 is available, the IQ Transfer will transfer the load from Source 2 to Source 1.

Optional Feature 37: Service Equipment

This factory programmed feature makes the transfer switch suitable for a service equipment rating by responding to a Go-To-Neutral input.

Optional Feature 45: Load Sequencing Capability (TSEQ)

This feature provides the sequential closure of up to 10 remote relays after a transfer. A customer programmed time delay is available to delay closure between each of the relays.

Optional Feature 46: Potential Transformer (PT) Ratio

This feature allows external voltage transformers to be used on the IQ Transfer's source and load sense inputs. Once this option is enabled, the PT Ratio setpoint can be adjusted in steps of 1, between 2:1 and 500:1. Also when this option is enabled the Nominal System Voltage setting will be fixed at 120 or 110 volts, depending upon the Nominal System Frequency setting. If the Nominal System Frequency setting is 60Hz then the Nominal System Voltage will be fixed at 120 volts and all voltage pick-up and drop-out setpoints will be based upon the 120 volt level. The same is true of a Nominal System

SECTION 2: HARDWARE DESCRIPTION

2.1 GENERAL

The purpose of this section is to familiarize the reader with IQ Transfer hardware, its nomenclature, and to list the unit's specifications. The information presented is divided into the following four parts:

- Operator Panel
- Rear Access Area
- External Hardware
- Specification Summary

2.2 OPERATOR PANEL

The operator panel, which is normally accessible from the outside of a panel or door, provides a means for:

- Being alerted to specific conditions
- Receiving functional help
- Programming
- Parameter Monitoring/Selection/Metering

LEDs, a display window, pushbuttons, and a mimic bus make up the front accessible operator panel (Figure **2-1**).

Seventeen individual LEDs are lit when performing or indicating a specific function. For detailed information on individual LEDs refer to Paragraph 3.2.

The LED type display window is used to display all IQ Transfer monitored parameters, setpoints and messages in easy to read formats. The alpha numeric display is approximately 0.75 by 4.25 inches and is able to display up to eight characters at a time. For details concerning the kind of information that can be viewed in the display window refer to Paragraph 3.3.

The front operator panel supports six long-life membrane pushbuttons. Pushbuttons accomplish their function when pressed and released. Refer to Paragraph 3.4 for information concerning the function of specific pushbuttons.

2.3 REAR ACCESS AREA

The rear access area of the IQ Transfer is normally accessible from the rear of an open panel door (Figure **2-2**).

All wiring connections to the IQ Transfer are made at the rear of the chassis. For the sake of uniform identification, the frame of reference when discussing the rear access area is facing the back of the IQ Transfer with the panel door open. The communication module port, for example, is located on the upper right rear of the unit. The Run/Program Switch, used to determine the IQ Transfer Mode, is located in the lower right near the control power inputs. Detailed information relative to any connection made to the rear access area is presented in Section 4 entitled "Operation."

2.3.1 LEFT REAR OF CHASSIS

The left rear of the chassis provides self locking female connectors J1, J2 and J3 for voltage monitoring of Source 1 (S1), Source 2 (S2) and the Load respectively. Terminal block J4 provides DC wetted connections for various functional inputs. See Paragraph 4.3 for more information on input functionality.

2.3.2 RIGHT REAR OF CHASSIS

The right rear of the chassis provides a port that will accept the D-sub male connector of the optional Communication Module (PONI). A self locking female connector J7 is provided for Sources 1 and 2 control power input.

Customer programming is provided through the Program/Run Toggle Switch. While the switch is in the Program position, the IQ Transfer continues to operate in keeping with previously programmed setpoints.

Terminal block J5 provides dry relay contacts for primary control outputs. Physically these relays are comprised of two latching Form A relays for generator start contacts, and seven conventional coil Form C relays necessary to complete the electrical control function.

2.4 EXTERNAL HARDWARE (COMMUNICATION MODULE)

External hardware is viewed as any optional device mounted directly to or remotely from the IQ Transfer, such as a communication module. Communications is made possible by mounting a small, addressable communication module (PONI) to the back of the IQ Transfer (Figure **2-3**) or in a remote location. Since the IQ Transfer is always supplied with a communications port, a PONI can be easily retrofitted to the IQ Transfer at any time. **It is recommended that the control power to the IQ Transfer be removed prior to connecting or disconnecting a PONI.** When using the INCOM PONI on the IQ Transfer, the PONI function switches should be set to either of the Standard PONI

1 **IQ Transfer Faceplate** (UV Resistant)

2 **Operational Mode LEDs** (highlighting IQ Transfer's present operational condition)

3 **System Status Mimic Bus** (easy to read and understand LED type)

4 **Display Window** (easy to read monitored parameters, setpoints and messages)

5 **Display LEDs** (seven LEDs to identify the Display Window Information)

6 **Help Pushbutton** (provides English language help information in any operational mode)

7 **Increase/Decrease Pushbuttons** (used individually, pushbuttons move displayed information/setting up or down through all possibilities – used simultaneously while viewing historical logged values, values reset to zero)

8 **Step Pushbutton** (used to step through different available information within the category being displayed)

9 **Display Select Pushbutton** (used to move the display through the categories represented by the 7 LEDs under the display)

10 **Engine Test Pushbutton** (pushed and released twice to initiate a self test in Run or Program Modes

Figure 2-1 IQ Transfer Operator Panel

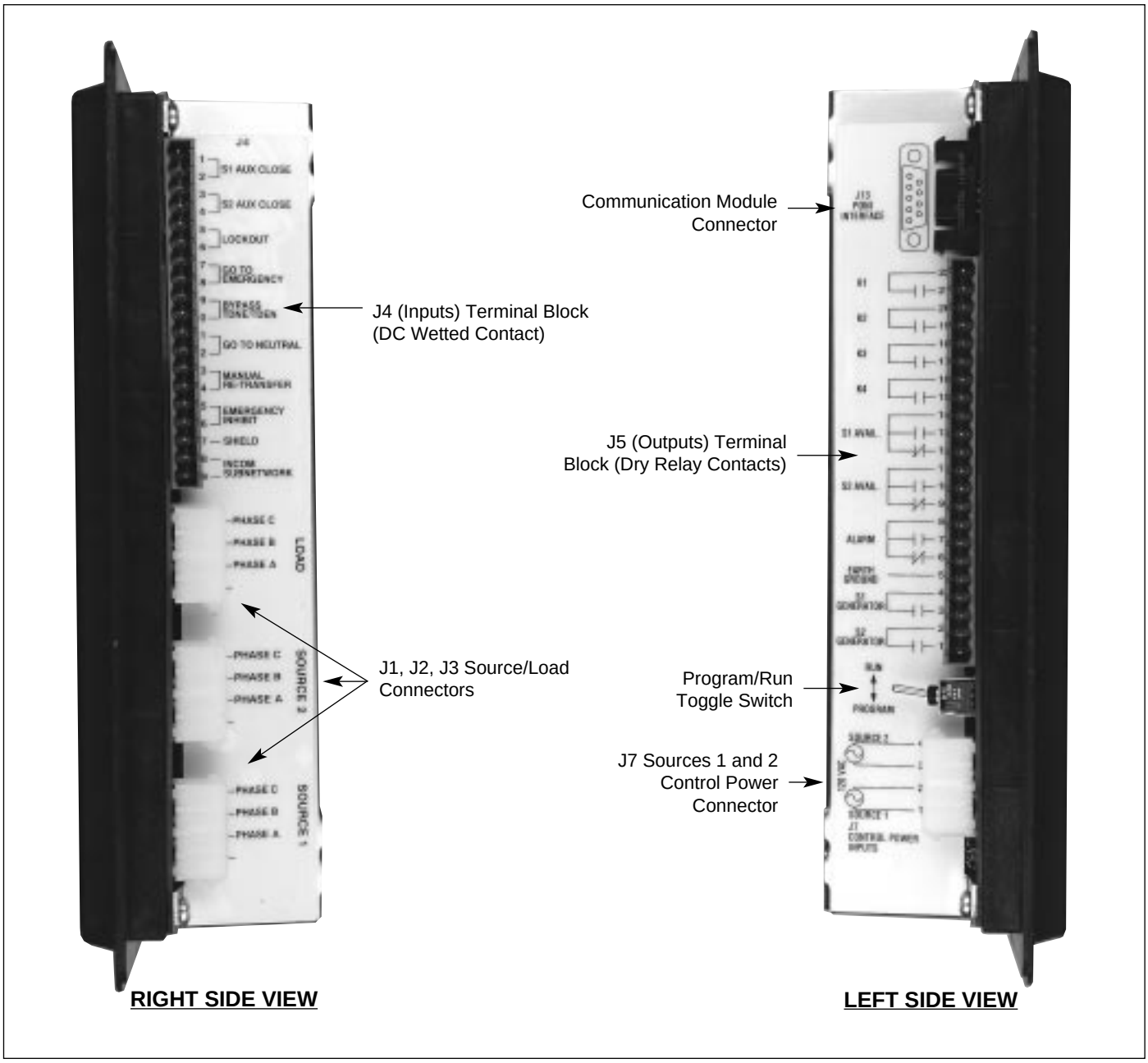

Communication Module Connector
J4 (Inputs) Terminal Block (DC Wetted Contact)
J5 (Outputs) Terminal Block (Dry Relay Contacts)
J1, J2, J3 Source/Load Connectors
Program/Run Toggle Switch
J7 Sources 1 and 2 Control Power Connector
RIGHT SIDE VIEW
LEFT SIDE VIEW

Figure 2-2 IQ Transfer (Left and Right Side Views)

modes (PONI 9600 Baud or PONI 1200 Baud). Refer to the instruction details supplied with the PONI for details.

2.5 SPECIFICATION SUMMARY

Refer to Table **2.1**.

*Figure 2-3 Communication Module - **PONI** (mounted)*

Table 2.1 IQ Transfer Specifications

Parameter	Specification
Control Power:	• 120Vac (50/60 Hz) (operating range 65 to 160 Vac)
Power Consumption:	• 18VA
Environmental Conditions:	
Operating Temperature	• -20° to 70°C
Operating Humidity	• up to 90% Relative Humidity (non-condensing)
Enclosure Compatibility:	• NEMA 12 (standard mounting) • NEMA 4/4X (mounted with gasket between panel and device faceplate) • NEMA 3R (outdoor) • UV Resistant IQ Transfer Faceplate
System Voltage Application:	• 120 to 600 Vac (50/60 Hz) (single or three phase)
Voltage Measurements:	• Source 1, Source 2 and Load (VAB, VBC, VCA for Three Phase System)
Voltage Measurement Range:	• 0 to 700 Vac
Voltage Measurement Accuracy:	• ±1% of Full Scale
Frequency Measurements:	• Source 1 and Source 2
Frequency Measurement Range:	• 40 to 80 Hz
Frequency Measurement Accuracy:	• ±0.1 Hz
Undervoltage Dropout Range:	• 50 to 97% of Nominal System Voltage
Overvoltage Dropout Range:	• 105 to 120% of Nominal System Voltage
Underfrequency Dropout Range:	• 90 to 97% of Nominal System Frequency
Overfrequency Dropout Range:	• 103 to 110% of Nominal System Frequency
Applicable Testing:	• UL Recognized Component • Meets Seismic Requirements of Uniform and California Building Codes (exceeding requirements of worst case Zone 4 levels) • Meets Intent of UL991 • Meets IEC 801-2, 3, 4 and 5 • Meets CISPR 11 • Complies with FCC Part 15, Subpart B, Class A

SECTION 3: OPERATOR PANEL

3.1 GENERAL

The operator panel, which is normally accessible from the outside of a panel or door, provides a means for being alerted to specific conditions, receiving functional help, programming, and parameter monitoring/selection (Figure **2-1**). For the purpose of familiarization, the panel is divided into three sub-sections and discussed individually:

- LEDs
- Pushbuttons
- Display Window

NOTICE

With respect to their use in this document and as they relate to automatic transfer switch operation, the words "Cycle" and "Event" are defined as follows:

Cycle – A complete operation from Normal to Emergency to Normal.

Event – A failure resulting in some type of switch and/or switch intelligence action.

NOTICE

Refer to Appendix D for an overall view of IQ Transfer operations in the form of a Menu Tree.

3.2 LEDS

LEDs are used to indicate the device's mode of operation, the status of the system, and the operations and/or conditions of displayed functions. Three LEDs at the top of the IQ Transfer provide a quick snapshot of the unit's status (Mode). Seven LEDs, just above the display window, indicate which portions of the mimic bus are active, and the actual status of both sources and load. The remaining seven LEDs, just below the display window, are lit to indicate the identity of information being displayed.

Automatic Mode LED

This LED blinks green indicating that the IQ Transfer is operating and providing the transfer switch control function in keeping with programmed setpoints. If the LED is not lit or is on continuously, a problem may be indicated.

Test Mode LED

This LED is lit red upon entering the Test Mode. The Test Mode can only be entered with the LEDs below the display window not lit. When a test is initiated, the Status LED lights. Both LEDs will turn off upon the successful completion of a test cycle.

Program Mode LED

This LED is lit red when the Run/Program switch on the rear of the chassis is in the Program position. This condition permits programming of control setpoints. When the setpoints LED is lit indicating that existing setpoints can be changed, the Program Mode LED blinks.

Source 1 Available - Status LED

This LED is lit amber if Source 1 meets the criteria for programmed Source 1 setpoints.

Source 1 Preferred - Status LED

This LED is lit red if Source 1 is the preferred source choice.

Source 1 Connected - Status LED

This LED is lit green if Source 1 is connected. This is accomplished by sensing the Source 1 breaker via the S1 closed auxiliary contact.

Source 2 Available - Status LED

This LED is lit amber if Source 2 meets the criteria for programmed Source 2 setpoints.

Source 2 Preferred - Status LED

This LED is lit red if Source 2 is the preferred source choice.

Source 2 Connected - Status LED

This LED is lit red if Source 2 is connected. This is accomplished by sensing the Source 2 breaker via the S2 closed auxiliary contact.

Load Energized - Status LED

This LED is lit red if the load is connected to a source that is available.

CAUTION

LOAD ENERGIZE LED IS NOT A POSITIVE INDICATION THAT VOLTAGE IS NOT PRESENT ON THE LOAD TERMINALS.

Figure 3-1 Software and Options Identification Display

Note: *The entire Figure **3-1** message is shown for clarity, in actuality the message scrolls across the display as space permits.*

Status - Display LED

This LED is lit red when action is occurring, such as a timer timing down, and one of the other display categories has not been selected. When the action is completed, the display goes blank and the LED turns off. The Status position is the default position of the display.

Source 1 - Display LED

This LED is lit green when displaying Source 1 voltage, frequency, and status information. The LED also lights when displaying specific Source 1 setpoint information.

Source 2 - Display LED

This LED is lit red when displaying Source 2 voltage, frequency, and status information. The LED also lights when displaying specific Source 2 setpoint information.

Load - Display LED

This LED is lit red when load voltage is being displayed.

History - Display LED

This LED is lit red when displaying historical information.

Time/Date - Display LED

This LED is lit red when displaying the time or date.

Setpoints - Display LED

This LED is lit red when displaying the programmed setpoints of the IQ Transfer. When a specific displayed setpoint is associated with one of the sources, the specific source LED will also be lit.

3.3 PUSHBUTTONS

The front operations panel supports six blue membrane pushbuttons. Pushbuttons accomplish their function when pressed and released. Certain pushbuttons, like the Increase and Decrease Pushbuttons, will also continue to scroll if they are pressed and not released. The Run/Program Switch, located on the right rear chassis, is not a membrane pushbutton. It will, however, be addressed in this section since it is required to move between the Run and Program Modes.

3.3.1 RUN/PROGRAM TOGGLE SWITCH

The right rear mounted Run/Program Toggle Switch establishes whether the IQ Transfer is in the Run Mode or the Program Mode. Normally the switch is set in the Run position to permit normal programmed operations. Programmed setpoints can only be altered with the switch in the Program position. Altered setpoints are stored and establish the new operating conditions of the IQ Transfer only after the switch is moved back to the Run position.

3.3.2 HELP PUSHBUTTON

When the Help Pushbutton is pressed and released with the IQ Transfer in any mode, an English language message will scroll across the display. Pushing and releasing the pushbutton a second time will abort the message. Messages and explanations relative to what is being viewed in the display are intended to prompt and assist the operator.

NOTICE

Pressing and Releasing the Help Pushbutton with the IQ Transfer display window blank causes all of the front panel LEDs to momentarily light before scrolling a message across the display (Figure 3-1). The message indicates the software version, revision number, and an encoded catalog number that reveals to Cutler-Hammer what specific options are included with this particular unit. The customer may be asked for this information by Cutler-Hammer during a troubleshooting or return process.

3.3.3 ENGINE TEST PUSHBUTTON

When the Engine Test Pushbutton is pressed and released twice with the IQ Transfer in the status state, a self-test is initiated. This test can be initiated and accomplished while in the Run or Program Modes. Pressing the Engine Test Pushbutton again while in the engine run condition aborts the test.

Upon test initiation, a generator start of the non-preferred source is engaged after TDES timeout. If a full test is programmed, a transfer with all programmed timers occurs. The test engine run timer will hold the load for the required timeout and the test is concluded with a re-transfer cycle. For an engine run only test, no transfer will occur and the engine will run for the programmed run time.

NOTICE

The optional Plant Exerciser Feature allows for automatic programming of the desired test cycle on a weekly basis. If the switch is unable to process either a Plant Exerciser request or the Engine Test Pushbutton itself due to transfer switch status, the request is ignored.

3.3.4 DISPLAY SELECT PUSHBUTTON

As the Display Select Pushbutton is pressed and released, IQ Transfer steps through the following display categories:

- Status
- Source 1
- Source 2
- Load
- History
- Time
- Date
- Setpoints

3.3.5 STEP PUSHBUTTON

The Step Pushbutton steps through the different available information within the display category selected as the pushbutton is pressed and released.

When Source 1 is the category displayed for example, use of the Step Pushbutton will step the display through the voltages, frequency and status condition associated with Source 1. In the Time/Date category, however, this pushbutton has an additional purpose. The Step Pushbutton is also used to permit programming of the time and date by stepping through the different time and date categories (Hours, Minutes, Month, Day and Year). The actual time or date category is moved up or down using the Decrease or Increase Pushbuttons described next.

3.3.6 INCREASE AND DECREASE PUSHBUTTONS

These pushbuttons, when pressed and released for step by step changes or held depressed for scrolling, increase or decrease setpoints while in the Programming Mode or make Time/Date changes. While historical information is being displayed, the Increase Pushbutton will scroll through events, and the Decrease Pushbutton will scroll through the actual time and date of the event. In addition, if both buttons are pressed and released simultaneously while viewing any of the historical logged values, the value resets to zero. Refer to paragraph 3.4.4 and Appendix B for additional information pertaining to accessing historical information and historical data definitions. Simultaneously pressing and releasing the Increase and Decrease Pushbuttons will also reset an alarm condition.

3.4 DISPLAY WINDOW

The IQ Transfer provides a comprehensive array of monitored parameters, setpoints and messages via its easy to read Display Window. Up to eight large characters are used to convey a wealth of information. Eight different displays can be presented via the Display Window:

- Status Display
- Source 1 Display
- Source 2 Display
- Load Display
- History Display
- Time/Date Display
- Setpoints Display
- Help Display

NOTICE

Although a wide variety of parameters and setpoints can be displayed, they are not displayed if they were not originally ordered and programmed.

NOTICE

Whether viewing or programming, the alpha-numeric display is blanked if no pushbutton activity is detected for approximately 2 1/2 minutes.

3.4.1 STATUS DISPLAY

This display provides messages regarding anything that is presently changing or happening to the switches

Figure 3-2 Typical Time Delay Normal to Emergency Time Display Upon Normal Source Loss

Figure 3-3 Typical Source 1 Display (Single Phase Line Voltage RMS - Source 1)

Figure 3-4 Typical History Display (Source 2 Engine Run Time in Hours)

Figure 3-5 Typical Setpoints Display (Time Delay Engine Start - Minutes and Seconds)

status, including source information, timer countdowns and failure reports. The display functions in a similar manner, whether in the Automatic, Test or Program Modes (Figure **3-2**). Refer to Appendix A for a complete list of Status Display messages.

3.4.2 SOURCE 1 AND 2 DISPLAYS

These displays indicate the present status of the sources in terms of voltage, frequency and condition (Figure **3-3**). If the source is available the condition display will be "GOOD," if it is unavailable one of the following possible conditions will be shown.

- **OVER-V** The source has risen above the dropout setting and not dropped below the pickup setting.
- **UNDER-V** The source has dropped below the dropout setting and not risen above the pickup setting.
- **OVER-F** The source has risen above the dropout setting and not dropped below the pickup setting.
- **UNDER-F** The source has dropped below the dropout setting and not risen above the pickup setting.

3.4.3 LOAD DISPLAY

This display indicates the voltage and frequency of the connected load.

3.4.4 HISTORY DISPLAY

This display indicates historical and cumulative values as follows (Figure **3-4**):

- Source 1 Engine Run Time
- Source 2 Engine Run Time
- Source 1 Connected Time
- Source 2 Connected Time
- Total Availability Time Source 1
- Total Availability Time Source 2
- Total Time Load Energized
- Total Number of Transfers
- Time/Date/Reason for 16 most recent transfers

NOTICE

Refer to paragraph 3.3.6 (Increase and Decrease Pushbuttons) and Appendix B for additional information pertaining to accessing historical information and historical data definitions.

3.4.5 TIME/DATE DISPLAY

This display indicates real-time in terms of hours, minutes and seconds on one display and month, day and year on a second display. It also indicates individual time items for programming purposes.

NOTICE

Refer to paragraphs 3.3.4 (Display Select Pushbutton), 3.3.5 (Step Pushbutton), 3.3.6 (Increase and Decrease Pushbuttons) and Appendix C for additional information pertaining to Time/Date information.

3.4.6 SETPOINTS DISPLAY

This display indicates presently programmed setpoints. The setpoints can only be altered in the Program Mode. Keep it mind, if a feature was not originally ordered and programmed, it will not be displayed (Figure **3-5**). Refer to Section 5 for details.

3.4.7 HELP DISPLAY

This display presents moving English language messages, explanations and prompts to assist the operator while in any of the three operational modes. When the Help Pushbutton is pressed and released a second time during the scrolling of a message, the message is aborted.

SECTION 4: OPERATION

4.1 GENERAL

This section specifically describes the operation and functional use of the IQ Transfer. It is divided into three main categories:

- Automatic Mode
- Test Mode
- Programming Mode

The practical use of and operation within each specific category will be discussed. In this section it is assumed that prior sections were reviewed and that the operator has a basic understanding of the hardware. It is important that the operator have a good grasp of the functional use of the operator panel as covered in Section 3. This will make movement within each category and between categories a simple task. This familiarity will quickly put the unsurpassed capabilities of IQ Transfer at the operator's fingertips.

NOTICE

ues to provide programmed protection and automatic operation no matter which mode the device is in at the time it is called upon to operate.

NOTICE

Transfer operations in the form of a Menu Tree.

4.2 AUTOMATIC MODE

The Automatic Mode of IQ Transfer provides for automatic transfer and re-transfer from source to source as dictated by the features supplied and their programmed setpoint values. It provides a summary of IQ Transfer's intelligence and supervisory circuits which constantly monitor the condition of both normal and emergency power sources thus providing the required intelligence for transfer operations. These circuits, for example, automatically initiate an immediate transfer of power when power fails or voltage levels drop below a preset value. Exactly what IQ Transfer will initiate in response to a given system condition depends upon the combination of standard and selected optional features. Refer to Paragraphs 1.3 and 1.4 for IQ Transfer's standard and optional features.

When the preferred source is connected and the automatic transfer switch is operating normally, the Automatic LED blinks green and no message appears in the display window. In the event of a power failure, the display automatically becomes active showing the status of timers relative to an alternate source transfer. Once the alternate source becomes available, the transfer is made consistent with pre-programmed features. In a similar manner, transfer back to the preferred source is made once the preferred source is again available. System conditions relative to the sources and the load are clearly indicated by the LED type mimic bus.

4.3 CONTACT INPUTS

As described in Section 2, the rear access area provides for access to all input connections. Each contact input provides 50 volts at 10ma. Refer to Figure **2-3** for a graphical representation and position of all input connections.

NOTICE

user purchased options.

IQ Transfer provides for eight individual contact input control signals on terminal block J4. as follows:

Source 1 Auxiliary Close

This input is located on Pins 1 and 2 of Connector J4 and wired to the Source 1 breaker auxiliary contact that is closed when the Source 1 breaker is closed.

Source 2 Auxiliary Close

This input is located on Pins 3 and 4 of Connector J4 and wired to the Source 2 breaker auxiliary contact that is closed when the Source 2 breaker is closed.

Lockout

This input is located on Pins 5 and 6 of Connector J4. The contact is closed to indicate that both the Source 1 and Source 2 breakers are available. Opening of this contact signifies a tripped circuit breaker or circuit breaker non-availability which will cause IQ Transfer to inhibit further operation.

Go To Emergency

This input is located on Pins 7 and 8 of Connector J4 and is enabled with the Area Protection option. When the external contact is closed, a transfer to the Emergency Source will be initiated. If the Emergency

Source should fail and the Normal Source is available, the IQ Transfer will initiate a transfer to the Normal Source.

Bypass Timers

A momentary closure on Pins 9 and 10 of Connector J4 will bypass the timer for TDNE and/or TDEN.

Go To Neutral

A maintained closed contact on Pins 11 and 12 of Connector J4 forces the controller to switch to the neutral position, thereby disconnecting the load from both sources.

Manual Re-Transfer

With manual operation set, momentary closure on Pins 13 and 14 of Connector J4 allows IQ Transfer to proceed with a re-transfer operation at the operators discretion. Should a failure of the emergency source occur while waiting for the manual return, the re-transfer proceeds automatically.

Emergency Inhibit

This input is located on Pins 15 and 16 of Connector J4 and is enabled with the Load Shed From Emergency option. If the contact is opened and the load is connected to Source 1, no action will be taken. If the contact is opened when Source 1 is not available, and the load is connected to Source 2, the IQ Transfer will go to the neutral position with both sources disconnected from the load. If the contact is opened when Source 1 is available, and load is connected to Source 2, the IQ Transfer will do a complete transfer from Source 2 to 1.

INCOM Sub-Network

Pins 17, 18 and 19 of Connector J4 provide for the INCOM (Industrial Communications) interface. Refer to Communications Mode in this section for more information.

4.4 INCOM SUB-NETWORK

Pins 17, 18 and 19 of connector J4 provide for the INCOM (Industrial Communications) sub-network interface. From the IQ Transfer a single twisted pair of wires can remotely communicate with devices up to 7500 feet away. Using the same technology and protocol as our IMPACC communications network this system will allow the IQ Transfer to be a master to Addressable Relay IIs that accomplish the Pre-transfer and Load Sequencing features. The sub-network can be enabled for either or both of these features. The Addressable Relay IIs are a product that is part of the IMPACC family of communicating products. The addressable Relay II is a form C relay that includes 2 status inputs, a LED to show the status of the relay and a LED to show the communications transmit status. Figure **4-1** shows a typical configuration that has both the Pre-transfer and Load Sequencing features enabled.

4.4.1 PRE-TRANSFER SUB-NETWORK

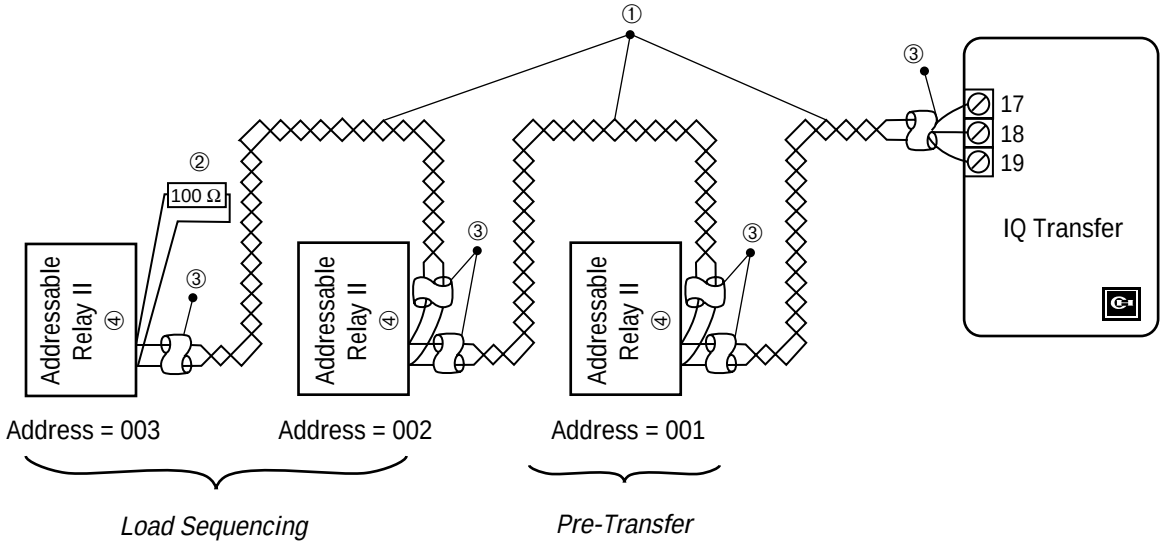
The Pre-transfer signal as previously described allows for loads, typically an elevator, to communicate with the IQ Transfer. The important design features of this configuration are that the relay can be located up to a mile away and it reports back its status and the state of input IN1.

The Addressable Relay II must be set for:

- 1200 BAUD rate
- WATCHDOG feature disabled
- RELAY PULSE feature disabled
- Address set for 001
- Reportback input IN1

The IN1 connections of the relay are the reportback input to the IQ Transfer and should be connected to a contact output from the elevator controller. Refer to the Addressable Relay II and the elevator controller manufacturer's instruction literature for proper control power and input signal voltage levels. When proper operating voltage is present between the IN1 input pins, a positive status will be reported back to the IQ Transfer. During normal operation the relay's contact will be de-energized. When a transfer is pending and after the TDNE (or TDEN) timer has counted down (if enabled), the IQ Transfer will send a communications close command to the relay. Once the relay has closed, the IQ Transfer will start the Time Delay Pre-transfer count down timer to delay the transfer operation until the counter has finished. After the timer has started, the IQ Transfer will continuously poll the relay for the status of its input circuit. If the relay returns a positive status of IN1, the IQ Transfer will assume that the elevator has arrived at the proper floor and opened the doors. The IQ Transfer will then abort the remaining Time Delay Pre-transfer timer and continue with the transfer operation. Once the transfer is complete, the IQ Transfer will return to the relay and send a communication open command.

This option is only functional if closed and In-phase modes are disabled. The Pre-transfer sequence only occurs if both sources are available. If only one source is available, the Pre-transfer sequence is bypassed.



Note: ① *Use Cutler-Hammer cable CAT#IMPCABLE, STYLE #2A95705G01 or BELDEN 9463 cable family.*

② *Use a 100 ohm 1/2 watt terminating resistor on the most remote device.*

③ *Where devices are daisy chained, tie the shielding together for continuity. Tie the shield to connector J4 terminal 17 of the IQ Transfer. On the last device in the network tie the shield back and tape.*

④ *Use Cutler-Hammer Addressable Relay II — CAT #ARII, STYLE # 5302C07G02.*

Figure 4-1 Typical Wiring of Addressable Relays to the IQ Transfer

4.4.2 LOAD SEQUENCING SUB-NETWORK

The Load Sequencing signal allows loads to be activated in a sequence after a transfer has taken place. Addressable Relay II's are used to enable up to 10 separate loads.

The Addressable Relay II must be set for:

- 1200 BAUD rate
- WATCHDOG feature disabled
- RELAY PULSE feature disabled
- Address range from 002 to 00B

Immediately before the transfer switch has moved from the neutral position to the new source, all 10 of the sequence relays are sent open commands. The IQ Transfer will make several attempts to communicate with a relay. If an address or relay is not used or if a relay fails to respond, the IQ Transfer will move on to the next relay. Once the attempt to turn all the relays off has been made, the IQ Transfer will start to sequence the 10 relays on. Starting with address 002, the IQ Transfer will send the relay the command to close. After this relay responds, the IQ Transfer will start the Time Delay Sequence timer (TSEQ). When this timer has counted down to zero, the IQ Transfer will increment to the next address of 003 and send it the close command. Should there be no relay, the IQ Transfer will display the NO R xx (where xx is the address) message on the front panel, abort the time delay and then step to the next address. This will continue until a relay that responds is reached or after address 00B, which is the last address, is tested.

NOTICE

4.5 RELAY OUTPUTS

As described in Section 2, the rear access area provides for access to all output connections. Refer to Figure **2-3** for a graphical representation and position of all output connections. The relay functions are divided into two categories:

- Customer Connections
- Transfer Operation Contacts

4.5.1 CUSTOMER CONNECTIONS

S2 Generator

This latched coil relay provides a Form A contact on Pins 1 and 2 of Connector J5. The relay is the generator start relay for system configurations employing a generator on the input source designated Source 2.

S1 Generator

This latched coil relay provides a Form A contact on Pins 3 and 4 of Connector J5. The relay is the generator start relay for system configurations employing a generator on the input source designated Source 1.

Alarm

This Form C relay is used to indicate an alarm condition. The full Form C contact of this relay is implemented with Common Pin 8, Normally Closed Pin 7, and Normally Open Pin 6 of Connector J5. The relay is normally de-energized to indicate the absence of an alarm state. Energization of the relay indicates the presence of an alarm condition. Alarm conditions include improper circuit breaker operation, motor operator failure, and unsuccessful in-phase transition. An alarm may be reset by simultaneously pressing the Increase and Decrease Pushbuttons.

S2 Available

This Form C relay is used to indicate the availability of Source 2. The full Form C contact of this relay is implemented with Common Pin 11, Normally Closed Pin 10, and Normally Open Pin 9 of Connector J5. This relay essentially duplicates the Source 2 available status LED meaning that the setpoint criteria has been met.

4.7 PROGRAMMING MODE

IQ Transfer is fully programmable from the device's faceplate once the Run/Program switch on the rear of

S1 Available

This Form C relay is used to indicate the availability of Source 1. The full Form C contact of this relay is implemented with Common Pin 14, Normally Closed Pin 13, and Normally Open Pin 12 of Connector J5. This relay essentially duplicates the Source 1 available status LED meaning that the setpoint criteria has been met.

4.5.2 TRANSFER OPERATION CONTACTS

K1, K2, K3 and K4 are factory wired to operate the transfer switch. No customer wiring is to be done.

4.6 TEST MODE

The Test Mode is intended to permit the periodic performance of tests of the system. To enter the Test Mode, the display window must be blank.

When the Engine Test Pushbutton is pressed and released, "START" will be shown in the display window and the Status LED will be lit. At this point, if the initiation of a test is not desired, pressing the Increase and Decrease Pushbuttons simultaneously will clear the display window. In addition, if any of the display pushbuttons are not touched for 2 1/2 minutes, the Test Mode and Display Window would be cleared. If a test is desired, the Engine Test Pushbutton must be pressed a second time before the 2 1/2 minutes have expired. At this time the Status and Test Mode LEDs are lit red, and one Test Mode cycle is implemented.

The exact test conditions are determined by programmed setpoints. Whether or not to transfer the load during testing, disable the engine test completely, and the engine test run time are operator selected parameters. Refer to Section 5 Programming and specifically Table **5.1** for test programming details.

A load transfer test cycle includes a full generator start, a transfer, and a re-transfer. For the test cycle to proceed, the Normal Source must be available. The test cycle will be aborted if the Emergency Source does not become available within a set time-out period, or if a needed source becomes unavailable. In addition, the test will be aborted if the Test Pushbutton is again pressed and released. Both LEDs turn off upon the successful completion of a test cycle, once the time delay engine cool down timer has expired and the generator is stopped.

If the "Number of Generators" setpoint is programmed to zero, the Engine Test Pushbutton is not functional. If the setpoint is programmed to two, the test will be performed on the generator not connected to the load.

the chassis has been moved to the Program position. Any operator associated with programming the IQ Transfer will quickly discover that IQ Transfer programming is just a matter of simple, repetitive steps. Because of the importance placed, however, on this function and its critical relationship to the systems proper functioning, Section 5 is dedicated to the Programming Mode. Refer to this section and Table **5.1** for details.

4.8 COMMUNICATIONS

IQ Transfer is an IMPACC (Integrated Monitoring Protection and Control Communications) compatible device. As such, it can be remotely monitored, controlled and programmed when equipped with the communications option. The IQ Transfer is supplied with a communications port as standard. This permits it to have the communications option supplied from the factory or retrofitted at a later date. The communications option is achieved by mounting a small, addressable communications module, the PONI, to the back of the IQ Transfer (Paragraph 2.4 and Figure **2-3**).

IMPACC is a noise immune communications system that permits communications from the IQ Transfer to a master computer via a high frequency carrier signal over a shielded twisted pair of conductors. The shielded twisted pair of conductors can extend up to 7500 feet without the use of repeaters. Communications between IMPACC compatible devices, such as IQ Transfer and the master computer is made possible by the INCOM (Industrial Communications) chip, which accounts for the system's high degree of reliability.

4.8.1 IMPACC POWERNET SOFTWARE

PowerNet software provides the ability to monitor and record power distribution system data as it is occurring. PowerNet is a Microsoft Windows compatible application featuring user friendly, menu-driven screens with easy set-up and operation. Additional features include:

- System/device alarm logging and reporting
- Time/event historical data logging
- Data trending
- Information storage/retrieval by device event
- Hardware diagnostics
- Dedicated computer not required
- Security password protection
- Gateway interface for connectivity to other information networks

IMPACC PowerNet also provides the following features unique to the IQ Transfer:

- Duplication of IQ Transfer front panel mimic bus showing available and connected sources.
- Voltage and frequency measurements of Source 1 and Source 2. Voltage measurements of the Load.
- Display of all programmed setpoint values. These values may be changed and either saved to a file or downloaded to the IQ Transfer over IMPACC.

NOTICE

loaded over IMPACC.

- History information:
  - Source 1 Engine Run Time
  - Source 2 Engine Run Time
  - Source 1 Available Time
  - Source 2 Available Time
  - Source 1 Connected Time
  - Source 2 Connected Time
  - Load Energized Time
  - Number of Transfers

All history information is in hours and minutes. Each individual value is resettable over IMPACC.

- Time-stamped history (time/date/reason) for all previous transfers.
- Capability to initiate an engine test.
- Updates the IQ Transfer real-time clock.

4.9 IN-PHASE TRANSITION

In-phase transition is an open transition with both sources in-phase. The same anticipatory scheme used for closed transition is also used for in-phase transition. The advance angle is calculated based on the frequency difference between the two sources and also the response time of the breaker. This results in the optimum reconnect angle of 0 degrees for all of the frequency difference values.

The criteria for in-phase transition are similar to closed transition. Both sources must be available and the frequency difference must be less than the in-phase transition frequency difference setpoint (0.0 to 3.0 Hz). When these conditions are met, the IQ Transfer will monitor the phase difference between the two sources. The synchronization timer will count down and be displayed as "TSIP" while waiting for synchronization to be detected. When the phase difference is within the advance angle window, the "transfer" command is given. This is

an open transition but both sources will be in phase when the transfer occurs.
If the synchronization does not occur within a specified amount of time, the transfer will take place under delayed transition and the alarm relay is energized.

SECTION 5: PROGRAMMING

5.1 INTRODUCTION

NOTICE

Although all IQ Transfer programmable features are addressed in this section, only those ordered by the customer and initially programmed at the factory will appear in the display for programming changes in the field.

The IQ Transfer is fully programmable from the device's faceplate or through the communications port. Users can reprogram setpoints as well as other parameters. The time and date can be changed while the device is in either the Run Mode or the Program Mode. Setpoints, however, can only be changed while the device is in the Program Mode.

5.2 ENTERING AND EXITING THE PROGRAM MODE

NOTICE

While in the Program Mode, IQ Transfer is never off-line and continues to function in accordance with previously programmed setpoints.

NOTICE

If no pushbutton activity is detected for approximately 2 1/2 minutes while in the Program Mode, the Setpoints LED is cleared and the alpha-numeric display is blanked. Any previously made setpoint changes are not saved, should this occur.

NOTICE

When the toggle switch is in the Program position, remote communications programming is inhibited.

To enter the Program Mode, move the Run/Program Toggle Switch located on the right rear chassis to the Program position. Once the Program Mode is activated, the Program LED blinks red and continues until the Program Mode is exited.

When programming changes have been completed, the Program Mode is exited by moving the Run/Program Toggle Switch back to the Run position. At that point, the Automatic LED continues to blink green, the alphanumeric display shows the word "Program" for a short period, and the Program LED will no longer be illuminated. It is also at that point when any setpoint changes are saved in the device's non-volatile memory.

5.3 PROGRAMMING PROCEDURES

Once the Program Mode has been entered, use the Display Select Pushbutton to move to the Setpoints Display. The Setpoints LED will be lit red and the first programming possibility will appear in the display. Use the Step Pushbutton to move from one feature setpoint to another, stopping at those in need of reprogramming. Use the Increase or Decrease Pushbuttons to move the display to a new setpoint selection. Once a new setpoint selection has been made, move to the next feature in need of change. Once all setpoints are displayed as required, exit the Program Mode and the new setpoints are automatically stored.

5.4 PROGRAMMABLE FEATURES/SETPOINTS

CAUTION

CHANGING THE SYSTEM NOMINAL VOLTAGE OR FREQUENCY SETPOINTS WILL AUTOMATICALLY CHANGE ALL THE PICKUP AND DROPOUT SETTINGS TO NEW DEFAULT VALUES.

All IQ Transfer programmable features and associated setpoint possibilities with any required explanations are presented in Table **5.1**. Remember, only features originally ordered and factory programmed will appear in the display.

Table 5.1 Programmable Features/Setpoints

Programmable Feature Display	Setpoint Possibilities	Display Explanation
TDES	0 to 120 Seconds	Time Delay Engine Start Timer
TDNE	0 to 1800 Seconds	Time Delay Normal to Emergency Timer
TDEN	0 to 1800 Seconds	Time Delay Emergency to Normal Timer
TDEC	0 to 1800 Seconds	Time Delay Engine Cool Down Timer
NOMF	50 or 60 Hz	System Nominal Frequency (hertz)
NOMV	120 to 600v	System Nominal Voltage (volts)
1UVD	97 to 50% of Nominal	Source 1 Undervoltage Dropout (volts)
2UVD	97 to 50% of Nominal	Source 2 Undervoltage Dropout (volts)
1UVP	(Dropout +2%) to 99%	Source 1 Undervoltage Pickup (volts)
2UVP	(Dropout +2%) to 99%	Source 2 Undervoltage Pickup (volts)
1OVD	105 to 120%	Source 1 Overvoltage Dropout (volts)
2OVD	105 to 120%	Source 2 Overvoltage Dropout (volts)
1OVP	103% to (Dropout -2%)	Source 1 Overvoltage Pickup (volts)
2OVP	103% to (Dropout -2%)	Source 2 Overvoltage Pickup (volts)
1UFD	90 to 97%	Source 1 Underfrequency Dropout (hertz)
2UFD	90 to 97%	Source 2 Underfrequency Dropout (hertz)
1UFP	(Dropout +1 Hz) to 99%	Source 1 Underfrequency Pickup (hertz)
2UFP	(Dropout +1 Hz) to 99%	Source 2 Underfrequency Pickup (hertz)
1OFD	103 to 110%	Source 1 Overfrequency Dropout (hertz)
2OFD	103 to 110%	Source 2 Overfrequency Dropout (hertz)
1OFP	101% to (Dropout -1 Hz)	Source 1 Overfrequency Pickup (hertz)
2OFP	101% to (Dropout -1 Hz)	Source 2 Overfrequency Pickup (hertz)
TDN	0 to 120 Seconds	Time Delay Neutral Timer
TDNLD	0 = Disabled 1 = Enabled	TIme Delay Neutral Load Decay
LDCY	2 to 30% of Nominal Voltage	Load Decay Voltage
PRF SRC	None 1 = Source 1 2 = Source 2	Preferred Source
EXER	1 = Enabled 0 = Disabled	Plant Exerciser Enabled or Disabled
EXLD	1 = Enabled 0 = Disabled	Load Transfer with Plant Exerciser
PEDAY	1 to 7 (1 = Sunday)	Plant Exerciser Day of Week
PEH	1am to 11pm	Plant Exerciser Hour
PEMIN	0 to 59 minutes	Plant Exerciser Minute
MANTR	0 = Automatic 1 = PB Return	Re-transfer Mode
CTDNE	0 = Not Committed 1 = Committed	Commitment to Transfer in TDNE
TMODE	0 = No Load Transfer 1 = Load Transfer 2 = Disable Test Pushbutton	Engine Test with/without Load Transfer
TER	0 to 600 minutes	Engine Test/Plant Exerciser Run Time
TPRE	1 to 120 Seconds	Pre-transfer Sub-network Time Delay
GENNO	0 to 2	Number of Generators (Single Generator must be on Source 2)
PHASE	1 or 3	Number of System Phases
TSEQ	1 to 120 Seconds	Time Delay Load Sequencing
PT	2:1 to 500:1	PT Ratio
IPHASE	1 = Enabled 0 = Disabled	In-phase Transition Enabled or Disabled
IPFD	0.0 to 3.0 Hz	In-phase Transition Frequency Difference (hertz)
SYNC	1 to 60 minutes	Closed/In-phase Transition Synchronization Timer
TDEF	0 to 6 seconds	Time Delay Engine Failure

SECTION 6: TROUBLESHOOTING AND MAINTENANCE

6.1 LEVEL OF REPAIR

This manual is written with the assumption that only transfer switch system troubleshooting will be performed. If the cause of malfunction is traced to an IQ Transfer, the unit should be replaced with a spare. The malfunctioning unit should then be returned to Cutler-Hammer for factory repairs.

NOTICE

During conversations with Cutler-Hammer concerning troubleshooting or product return, the customer may be asked for information pertaining to the software version and options included in the specific unit. Refer to the "Note" under the topic "Help Pushbutton" in Paragraph 3.4 for instructions on how to obtain this information.

6.2 IQ TRANSFER DEVICE TROUBLESHOOTING

The Troubleshooting Guide (Table **6.1**) is intended for service personnel to identify whether a problem being

Table 6.1 Troubleshooting Guide

Symptom	Probable Cause	Possible Solution(s)
All front panel indicator LED's are off.	Control power is deficient or absent.	Verify that control power is connected at J7 and that it is within specifications.
	IQ Transfer is malfunctioning.	Replace the unit.
Automatic LED is not blinking.	Control power is deficient or absent.	Verify that control power is connected at J7 and that it is within specifications.
	Stuck waiting for Neutral position	Mechanical problem; No reportback from limit switch.
	IQ Transfer is malfunctioning.	Replace the unit.
One or more voltage phases read incorrectly.	Incorrect wiring.	Verify voltage with multimeter. Check wiring.
	IQ Transfer is malfunctioning.	Replace the unit.
Front panel pushbuttons do not work.	Bad connection inside IQ Transfer.	Replace the unit.
Unit did not accept new setpoints via front panel.	Operator error.	Change setpoints with switch in Program position. Return switch to Run position to save setpoints before pressing Display Select pushbutton.
	No pushbuttons pressed for 2.5 minutes.	Avoid intervals of 2.5 minutes of inactivity with pushbuttons when changing setpoints.
Voltage dropout and pickup setpoints are different than what was programmed.	Adjusted nominal voltage setpoint.	Re-adjust all dropout and pickup setpoints to default values.
Frequency dropout and pickup setpoints are different than what was programmed.	Adjusted nominal frequency setpoints.	Re-adjust all dropout and pickup setpoints to default values.

Table 6.1 Troubleshooting Guide (continued)

Symptom	Probable Cause	Possible Solution(s)
Changed undervoltage or overvoltage or underfrequency or overfrequency dropout setpoint and the pickup setpoint changed also.	Pickup upper or lower limit ranges are dependent upon dropout setpoints. To prevent misapplication, they are automatically adjusted when overlapping occurs.	
Source 1 or Source 2 is not available when it should be.	Voltage and/or frequency is not within setpoint values.	Verify voltage and/or frequency with multi-meter. Check programmed setpoint values.
Source 1 or Source 2 is not shown connected when it should be on faceplate LEDs.	Do not have contact closure at S1 or S2 AUX CLOSE contact input. IQ Transfer is malfunctioning.	Verify contact closure at desired contact input on J4. Replace the unit.
Engine fails to start after TDES times out.	S1 or S2 Generator start relay contacts not closed. Incorrect wiring at generator.	Replace the unit. Check engine wiring/maintenance.
Engine fails to turn off after TDEC times out.	S1 or S2 Generator start relay contacts not open. Incorrect wiring at generator. Connected LED not lit for either source.	Replace the unit. Check engine wiring. Verify contact closure at desired contact input on J4. Replace the unit.
Unit will not perform an Engine Test.	Engine Test pushbutton was not pressed twice. Display window is not blank before initiating test. Engine Test setpoint is set to Disable- (value of “2”). Number of Generators setpoint is set to 0.	Press Engine Test pushbutton twice to initiate test. Use Display Select pushbutton to toggle to Status LED. If a timer is timing down, wait until it is done. Re-program Engine Test setpoint. Re-program Number of Generators setpoint.
Unit displays “WAIT 0.00”	Voltage and/or frequency of generator is not within setpoint values.	Verify voltage and/or frequency with multi-meter. Check programmed setpoint values.
Plant exerciser (PE) failed to exercise.	Incorrect date or time setting. Incorrect setpoint programmed for PE day and/or time. Generator voltage and/or frequency did not become available within 30 seconds of engine starting.	Verify real time settings for Time/Date. Re-program PE day and/or time setpoint. Verify voltage and/or frequency with multi-meter. Check programmed setpoint values. Check engine maintenance.

Table 6.1 Troubleshooting Guide (continued)

Symptom	Probable Cause	Possible Solution(s)
Unit displays Lock-Out.	Circuit breaker tripped.	Check for overload/short circuit condition.
	Maintenance Selector Switch in disable position.	Check Maintenance Selector Switch.
	Lock-out circuit wiring problem.	Check lock-out circuit wiring.
Unit displays “S1 BRKR”	Source 1 circuit breaker did not open when it was commanded to open.	Check Source 1 circuit breaker shunt trip (ST) wiring. Press Increase and Decrease push-buttons simultaneously to clear message.
	Source 1 circuit breaker did not close when it was commanded to close.	Check Source 1 circuit breaker spring release (SR) wiring. Press Increase and Decrease push-buttons simultaneously to clear message.
	S1 Aux Close contacts did not open when Source 1 breaker opened.	Check S1 Aux Close contact input wiring on J4-1,2. Press Increase and Decrease push-buttons simultaneously to clear message.
	S1 Aux Close contacts did not close when Source 1 breaker closed	Check S1 Aux Close contact input wiring on J4-1,2. Press Increase and Decrease push-buttons simultaneously to clear message.
Unit displays “S2 BRKR”	Source 2 circuit breaker did not open when it was commanded to open.	Check Source 2 circuit breaker shunt trip (ST) wiring. Press Increase and Decrease push-buttons simultaneously to clear message.
	Source 2 circuit breaker did not close when it was commanded to close.	Check Source 2 circuit breaker spring release (SR) wiring. Press Increase and Decrease push-buttons simultaneously to clear message.
	S2 Aux Close contacts did not open when Source 2 breaker opened.	Check S2 Aux Close contact input wiring on J4-1,2. Press Increase and Decrease push-buttons simultaneously to clear message.
	S2 Aux Close contacts did not close when Source 2 breaker closed	Check S2 Aux Close contact input wiring on J4-3,4. Press Increase and Decrease push-buttons simultaneously to clear message.
Unit fails to communicate over Pre-transfer subnetwork.	Addressable Relay set to incorrect address. Addressable Relay set to incorrect baud rate.	Set Addressable Relay address to 001. Set Addressable Relay baud rate to 1200 baud (SW1 = ON).
	Addressable Relay Watchdog and Relay Pulse features not disabled.	Disable Addressable Relay Watchdog and Relay Pulse features (SW2, SW3 = OFF).
	Incorrect Addressable Relay reportback input used.	Wire to IN1 reportback input of Addressable Relay.
	Twisted pair wiring not used between Addressable Relay and IQ Transfer.	Use Belden 9463 twisted pair, Cutler-Hammer IMPCABLE, or equivalent.
	Addressable Relay control power deficient or absent.	Verify Addressable Relay control power of 96 to 144 VAC or 48 to 125 VDC.

Table 6.1 Troubleshooting Guide (continued)

Symptom	Probable Cause	Possible Solution(s)
Unit fails to communicate over Load Sequencing subnetwork.	Addressable Relay(s) set to incorrect address.	Set Addressable Relay(s) address from 002 to 00B.
	Addressable Relay(s) set to incorrect baud rate.	Set Addressable Relay(s) baud rate to 1200 baud (SW1 = ON).
	Addressable Relay(s) Watchdog and Relay Pulse features not disabled.	Disable Addressable Relay(s) Watchdog and Relay Pulse features (SW2, SW3 = OFF).
	Incorrect Addressable Relay(s) reportback input used.	Wire to IN1 reportback input of Addressable Relay(s).
	Twisted pair wiring not used between Addressable Relay(s) and IQ Transfer.	Use Belden 9463 twisted pair, Cutler-Hammer IMPCABLE, or equivalent.
	Addressable Relay(s) control power deficient or absent.	Verify Addressable Relay(s) control power of 96 to 144 VAC or 48 to 125 VDC.
Unit fails to communicate over IMPACC network.	Wrong or conflicting address set on PONI.	Check that PONI has a unique address on the system and that software is addressing proper unit.
	Communications wiring errors.	Verify wiring is in conformance to IMPACC wiring rules.
	PONI failure.	Replace PONI.
	IQ Transfer is malfunctioning.	Replace the unit.
Unit did not allow setpoints to be downloaded over IMPACC.	Run/Program switch is not in Run position.	Set Run/Program switch to Run position.
	IMPACC communications error.	See “Unit fails to communicate over IMPACC network.”

observed is external or internal to the unit. For assistance with this determination, contact Cutler-Hammer. If a problem is identified to be internal, the unit should be returned to the factory for repair or replacement. If a problem is identified to be external to IQ Transfer, proceed to Section 6.3 and continue troubleshooting.

6.3 PROBLEM SOLVING (VERTICAL MECHANISM TYPE TRANSFER SWITCHES)

WARNING

HAZARDOUS VOLTAGES IN AND AROUND TRANSFER SWITCH EQUIPMENT DURING THE PROBLEM SOLVING PROCESS CAN CAUSE PERSONAL INJURY AND/OR DEATH. AVOID CONTACT WITH ANY VOLTAGE SOURCE WHILE PROBLEM SOLVING.

WARNING

ONLY PROPERLY TRAINED PERSONNEL FAMILIAR WITH THE TRANSFER SWITCH EQUIPMENT AND ITS ASSOCIATED EQUIPMENT SHOULD BE PERMITTED TO PERFORM THE PROBLEM SOLVING FUNCTION. IF AN INDIVIDUAL DOES NOT FEEL QUALIFIED TO PERFORM THE PROBLEM SOLVING FUNCTION, THE INDIVIDUAL SHOULD NOT ATTEMPT TO PERFORM ANY OF THESE PROCEDURES.

A basic problem solving effort is the first step to take prior to calling for assistance. Frequently, the effort will successfully address most problems encountered. The problem solving procedure is presented in the following paragraphs as observed Problem Symptoms and one or more possible Solution Steps. All of the steps presented may not apply to all transfer switches, depending upon the logic. Remember, only qualified individuals familiar with the transfer switch equipment and the system in which it is applied should attempt these problem solving procedures.

If a problem persists after having completed the problem solving procedure, contact a Cutler-Hammer representative for further assistance. When calling for assistance, the following is the minimum information required to properly address the need:

1. Shop Order Number (SO#) or General Order Number (GO#) of transfer switch, plus related Item Number
2. Catalog and/or Style Number of transfer switch
3. Actual location of transfer switch (type of facility, address, etc.)
4. Company name
5. Name and position of individual representing company
6. Basic description of situation as it exists
7. Any results of problem solving steps taken and/or readings taken

6.3.1 TRANSFER SWITCH APPEARS INOPERATIVE

Step 1: Verify that all plugs and sockets are properly interconnected.

Step 2: Verify that the correct system voltage appears at NORMAL switch. Measure the voltage at the breaker lugs.

Step 3: Verify that the voltage selection plug is in the proper position to match the system voltage.

Step 4: Look for any obviously burned components. Determine the cause and rectify, if possible. Replace defective components after the cause is determined.

Step 5: Manually ratchet the operating handle to the NORMAL position. Verify whether or not the system voltage now appears on the load terminals.

If YES: Proceed to check logic for problems in respective logic instruction book.

If NO: Check all power connections and the switching mechanism.

6.3.2 IQ TRANSFER DEVICE APPEARS INOPERATIVE

Step 1: Verify that all plugs and sockets on the IQ Transfer device are properly interconnected.

Step 2: Is 120 Vac (+/- 10 volts) control power on J7-1 and J7-2 when the NORMAL source is available?

If YES: Proceed to Step 3.

If NO: Measure the voltage on transformer NT1X1 and X2. The voltage should measure 120 Vac (+/- 10 volts). Record the reading.

Step 3: Is 120 Vac (+/- 10 volts) control power on J7-3 and J7-4 when the EMERGENCY source is available?

If YES: Proceed to Step 4.

If NO: Measure the voltage on transformer ET1X1 and X2. The voltage should measure 120 Vac (+/- 10 volts). Record the reading.

Step 4: Is the source that is being transferred to available on the IQ Transfer membrane panel?

If YES: Proceed to Step 5.

If NO: Trace the voltage from the line terminals to the respective J1 or J2 connector per the associated wiring diagram.

Step 5: Is the nominal voltage (NOMV) and nominal frequency (NOMF) programmed for the system voltage and frequency?

If YES: Proceed to paragraph 6.2 to check logic for problems.

If NO: Program per the instructions in Section 5.

6.3.3 MOTOR KEEPS TURNING AND TRANSFER SWITCH WILL NOT STOP IN POSITION

Step 1: Check the appropriate limit switch (NLS or ELS). NLS should open with NORMAL closed and ELS should open with EMERGENCY closed.

6.3.4 TRANSFER SWITCH WILL NOT AUTOMATICALLY TRANSFER TO NORMAL

Step 1: Is Option 29 installed? If so, there would be a pushbutton labeled “Manual Transfer to Normal.”

If YES: STOP! The transfer switch must be MANUALLY transferred to NORMAL by depressing the pushbutton.

If NO: Proceed to Step 2.

Step 2: Is Option 9B installed? If so, there would be a selector switch labeled “Maintenance.”

If YES: Verify selector switch is in the “Operate” position.

If NO: Proceed to Step 3.

Step 3: Is the voltage selector plug in the correct position?

If YES: Proceed to Step 4.

If NO: Position plug correctly.

Step 4: Measure the voltage from J5-22 to J5-5. Is the voltage measured 120 Vac (+/- 10 volts)? Record the reading.

If YES: Proceed to Step 5.

If YES: Proceed to Step 5.

If NO: Refer to the appropriate wiring diagram.

Step 5: Measure the voltage from P3-4 to P3-5. Is the voltage measured 120 Vac (+/- 10 volts)? Record the reading.

If YES: Check motor and bridge rectifier.

If NO: Contact Cutler-Hammer.

6.3.5 TRANSFER SWITCH WILL NOT AUTOMATICALLY TRANSFER TO EMERGENCY

Step 1: If the alternate source is a generator, is it running?

If YES: Proceed to Step 2.

If NO: Check the generator and the engine start contacts (51 and 52).

Step 2: Are the correct line voltage and frequency available at terminals E1, E2, and E3? Record the readings.

If YES: Proceed to Step 3.

If NO: Make sure the generator breaker is closed. Verify there is an output voltage from the generator.

Step 3: Is the voltage selector plug in the correct position?

If YES: Proceed to Step 4.

If NO: Position plug correctly.

Step 4: Is the NORMAL power source available?

If YES: Is a test (Manual or Exercise) being run?

If YES: STOP! The transfer switch should not transfer to EMERGENCY. The NORMAL source is preferred.

If NO: Proceed to Step 5.

If NO: Proceed to Step 5.

Step 5: Measure the voltage from J5-20 to J5-5. Is the voltage measured 120 Vac (+/- 10 volts)? Record the reading.

If YES: Proceed to Step 6.

If NO: Refer to the appropriate wiring diagram or contact Cutler-Hammer.

Step 6: Measure the voltage from P3-4 to P3-5. Is the voltage measured 120 Vac (+/- 10 volts)? Record the reading.

If YES: Check motor and bridge rectifier.

If NO: Contact Cutler-Hammer.

6.4 PROBLEM SOLVING (SPB TYPE TRANSFER SWITCHES)

WARNING

HAZARDOUS VOLTAGES IN AND AROUND TRANSFER SWITCH EQUIPMENT DURING THE PROBLEM SOLVING PROCESS CAN CAUSE PERSONAL INJURY AND/OR DEATH. AVOID CONTACT WITH ANY VOLTAGE SOURCE WHILE PROBLEM SOLVING.

WARNING

ONLY PROPERLY TRAINED PERSONNEL FAMILIAR WITH THE TRANSFER SWITCH EQUIPMENT AND ITS ASSOCIATED EQUIPMENT SHOULD BE PERMITTED TO PERFORM THE PROBLEM SOLVING FUNCTION. IF AN INDIVIDUAL DOES NOT FEEL QUALIFIED TO PERFORM THE PROBLEM SOLVING FUNCTION, THE INDIVIDUAL SHOULD NOT ATTEMPT TO PERFORM ANY OF THESE PROCEDURES.

A basic problem solving effort is the first step to take prior to calling for assistance. Frequently, the effort will successfully address most problems encountered. The problem solving procedure is presented in the following paragraphs as observed Problem Symptoms and one or more possible Solution Steps. All of the steps presented may not apply to all transfer switches, depending upon the logic. Remember, only qualified individuals familiar with the transfer switch equipment and the system in which it is applied should attempt these problem solving procedures.

If a problem persists after having completed the problem solving procedure, contact a Cutler-Hammer representative for further assistance. When calling for assistance, the following is the minimum information required to properly address the need:

1. Shop Order Number (SO#) or General Order Number (GO#) of transfer switch, plus related Item Number
2. Catalog and/or Style Number of transfer switch
3. Actual location of transfer switch (type of facility, address, etc.)
4. Company name
5. Name and position of individual representing company
6. Basic description of situation as it exists
7. Any results of problem solving steps taken and/or readings taken

6.4.1 TRANSFER SWITCH APPEARS INOPERATIVE

Step 1: Verify that all plugs and sockets are properly interconnected.

Step 2: Verify that the correct system voltage appears at NORMAL switch. Measure the voltage at the breaker lugs.

Step 3: Verify that the voltage selection plug is in the proper position to match the system voltage.

Step 4: Look for any obviously burned components. Determine the cause and rectify, if possible. Replace defective components after the cause is determined.

Step 5: Press the push-to-close button on the normal switching device. Verify whether or not the system voltage now appears on the load terminals.

If YES: Proceed to check logic for problems in respective logic instruction book.

If NO: Check all power connections and the switching mechanism.

6.4.2 TRANSFER SWITCH WILL NOT AUTOMATICALLY TRANSFER TO NORMAL

Step 1: Is Option 29 installed? If so, there would be a

pushbutton labeled “Manual Transfer to Normal.”

If YES: STOP! The transfer switch must be MANUALLY transferred to NORMAL by depressing the pushbutton.

If NO: Proceed to Step 2.

Step 2: Is Option 9B installed? If so, there would be a selector switch labeled “Maintenance.”

If YES: Verify selector switch is in the “Operate” position.

If NO: Proceed to Step 3.

Step 3: Are the correct line voltage and frequency available at terminals N1, N2 and N3? Record the readings.

If YES: Proceed to Step 4.

If NO: Check NORMAL source

Step 4: Is the voltage selector plug in the correct position?

If YES: Proceed to Step 5.

If NO: Position plug correctly.

Step 5: Measure the voltage on transformer N1 between terminals X1 and X2. Is the voltage measured 120 Vac (+/- 10 volts)? Record the reading.

If YES: Proceed to Step 6.

If NO: Check NT1.

Step 6: Is the NORMAL switching device charged?

If YES: Proceed to Step 7.

If NO: Go through paragraph 6.3.4 first before continuing.

Step 7: Is the NORMAL power source available?

If YES: Proceed to Step 8.

If NO: Apply the correct system voltage to NORMAL connections.

Step 8: Is the EMERGENCY switch OPEN?

If YES: Proceed to Step 10.

If NO: Proceed to Step 9.

Step 9: Measure the voltage between terminals A9 and A8 on the EMERGENCY switching device (shunt trip). Is the voltage measured 120 Vac (+/- 10 volts)? Record the reading.

If YES: Refer to the SPB maintenance manual and check the shunt trip EMERGENCY switch.

If NO: Check the wiring to A9 and A8.

Step 10: Measure the voltage between terminals A1 and A2 on the NORMAL switching device (spring release coil). Is the voltage measured 120 Vac (+/- 10 volts)? Record the reading.

If YES: Refer to the SPB maintenance manual and check the spring release coil NORMAL switching device.

If NO: Check the wiring to A1 and A2.

Step 11: If a problem persists, contact Cutler-Hammer.

6.4.3 TRANSFER SWITCH WILL NOT AUTOMATICALLY TRANSFER TO EMERGENCY

Step 1: If the alternate source is a generator, is it running?

If YES: Proceed to Step 2.

If NO: Check the generator. Check the engine start contacts.

Step 2: Are the correct line voltage and frequency available at terminals E1, E2 and E3? Record the readings.

If YES: Proceed to Step 3.

If NO: Verify that there is output voltage from the generator.

Step 3: Is the voltage selector plug in the correct position?

If YES: Proceed to Step 4.

If NO: Position plug correctly.

Step 4: Is the NORMAL source available?

If YES: Proceed to Step 5.

If NO: Proceed to Step 6.

Step 5: Is a test (Manual or Exercise) being run?

If YES: STOP! The transfer switch should not transfer to EMERGENCY. The NORMAL source is preferred.

If NO: Proceed to Step 6.

Step 6: Measure the voltage on transformer E1 between terminals X1 and X2. Is the voltage measured 120 Vac (+/- 10 volts)? Record the reading.

If YES: Proceed to Step 7.

If NO: Check ET1.

Step 7: Is the EMERGENCY switching device charged?

If YES: Proceed to Step 8.

If NO: Go through paragraph 6.3.4 first before continuing.

Step 8: Is the NORMAL switching device OPEN?

If YES: Proceed to Step 10.

If NO: Proceed to Step 9.

Step 9: Measure the voltage between terminals A9 and A8 on the NORMAL switching device (shunt trip). Is the voltage measured 120 Vac (+/- 10 volts)? Record the reading.

If YES: Refer to the SPB maintenance manual and check the shunt trip NORMAL switch.

If NO: Check the wiring to A9 and A8.

Step 10: Measure the voltage between terminals A1 and A2 on the EMERGENCY switching device (spring release coil). Is the voltage measured 120 Vac (+/- 10 volts)? Record the reading.

If YES: Refer to the SPB maintenance manual and check the spring release coil EMERGENCY switching device.

If NO: Check the wiring to A1 and A2.

Step 11: If a problem persists, contact Cutler-Hammer.

6.4.4 TRANSFER SWITCH WILL NOT AUTOMATICALLY RECHARGE SWITCHES

Step 1: Measure the voltage between terminals A6 and A2 on the switching device that does not automatically recharge. Is the voltage measured 120 Vac (+/- 10 volts)? Record the reading.

If YES: Refer to the SPB maintenance manual and check the electrical operator inside the switching device.

If NO: Verify the wiring to A6 and A2.

Step 2: If a problem persists, contact Cutler-Hammer.

6.5 REPLACEMENT

Follow these procedural steps to replace the IQ Transfer.

Step 1: Turn off control power at the main disconnect or isolation switch of the control power supply. If the switch is not located in view from the IQ Transfer, lock it out to guard against other personnel accidentally turning it on.

Step 2: Verify that all “foreign” power sources wired to the IQ Transfer are de-energized. These may also be present on some of the terminal blocks.

Step 3: Before disconnecting any wires from the unit, make sure they are individually identified to assure that reconnection can be correctly performed. Make a sketch to help with the task of terminal and wire identification.

Step 4: Remove all wires and disconnect plug-type connectors.

CAUTION

SUPPORT THE IQ TRANSFER FROM THE FRONT SIDE WHEN THE SCREWS ARE LOOSENED OR REMOVED IN STEP 5. WITHOUT SUCH SUPPORT, THE UNIT COULD FALL OR THE PANEL COULD BE DAMAGED.

Step 5: Remove the 6 mounting screws holding the unit against the door or panel. These are

accessed from the rear of the unit.

Step 6: Carefully lay the screws aside for later use.

Step 7: Mount the replacement unit.

Step 8: Reverse the procedure outlined in Steps 4 and 5.

Step 9 Using the sketch mentioned in Step 3, replace each wire at the correct terminal, and make sure each is secure. Make certain that each plug is securely seated

Step 10: Restore control power.

6.6 MAINTENANCE AND CARE

The IQ Transfer is designed to be a self contained and maintenance free unit. The printed circuit boards are calibrated and conformally coated at the factory. They are intended for service by factory trained personnel only.

APPENDIX A: STATUS DISPLAY MESSAGES

All possible Status Display Messages are shown below. For additional information, refer to paragraph 3.4.1.

Status Display Message	Display Message Meaning
TDEC	Countdown cool off timing before generator contacts are opened.
TDES	Countdown timing before generator contacts are closed.
TDNE	Countdown timing before normal breaker is opened for transfer to the emergency source.
TDN	Countdown timing with both sources disconnected from the load.
TXFR	Waiting for the switch to make the transfer from neutral position to the intended source.
TDEN	Countdown timing before the emergency breaker is opened for transfer to the normal source.
NEUTRAL	Both breakers are opened and the load is disconnected.
MANUAL	Waiting for an input signal to complete the manual re-transfer.
LOCK-OUT	An trip condition has been detected by either breaker and the system is locked-out from further transfers, or Option 9B, Maintenance Selector Switch, is in the “OFF” position.
TER	The engine run test timer is counting down before the test is completed. Pressing the Engine Test pushbutton will abort this timer and the test.
START	To initiate an engine test sequence press Engine Test pushbutton again or press Increase and Decrease simultaneously to clear.
WAIT	Waiting for the generator source voltage and frequency to become available.
TDNV	Waiting for load voltage to decay before completing the transfer.
TDP	Countdown timing while waiting for a pre-transfer acknowledge input.
TSEQ	Countdown timing between sequenced loads.
NO R xx	No communications response on the sub-network was received from Addressable Relay II, set for address xx.
WAIT NEU	Waiting for the neutral position to be reached by the switch.
TSIP	Countdown timing while waiting for sources to synchronize for an in-phase transition.
S1 BRKR	Indicates that the Source 1 circuit breaker failed to open or close.
S2 BRKR	Indicates that the Source 2 circuit breaker failed to open or close.
TDEF1	Countdown timing before declaring Source 1 unavailable. This is only implemented if the load is connected to Source 1 and Source 1 is a generator.
TDEF2	Countdown timing before declaring Source 2 unavailable. This is only implemented if the load is connected to Source 2 and Source 2 is a generator.

APPENDIX B: HISTORICAL DISPLAY INFORMATION

This display indicates historical and cumulative values. The following information offers all possible historical displays, their definitions and accessing/reset instructions.

- ***Source 1 Engine Run Time***

  When two generators have been selected and programmed, this time will be shown as one of the parameters in the History display. This counter logs generator #1's run time in hours. Time will start being logged at the time the S1 GENERATOR contacts are closed, and it will stop as soon as they are opened. This counter will count up to 9999 hours and then turn over. When viewing this value it can be reset to zero by pressing the Increase and Decrease pushbuttons at the same time.

- ***Source 2 Engine Run Time***

  When one or two generators have been selected and programmed, this time will be shown as one of the parameters in the History display. This counter logs generator #2's run time in hours. Time will start being logged at the time the S2 GENERATOR contacts are closed, and it will stop as soon as they are opened. This counter will count up to 9999 hours and then turn over. When viewing this value it can be reset to zero by pressing the Increase and Decrease pushbuttons at the same time.

- ***Source 1 Connected Time***

  This counter logs time in hours whenever Source 1 is connected to the load. Time will start being logged at the time the S1 AUX contact input is closed. This counter will count up to 9999 hours and then turn over. When viewing this value it can be reset to zero by pressing the Increase and Decrease pushbuttons at the same time.

- ***Source 2 Connected Time***

  This counter logs time in hours whenever Source 2 is connected to the load. Time will start being logged at the time the S2 AUX contact input is closed. This counter will count up to 9999 hours and then turn over. When viewing this value it can be reset to zero by pressing the Increase and Decrease pushbuttons at the same time.

- ***Availability Time Source 1***

  When Source 1 meets the voltage and frequency setpoint criteria, this counter logs the time in hours. This counter will count up to 9999 hours and then turn over. When viewing this value it can be reset to zero by pressing the Increase and Decrease pushbuttons at the same time.

- ***Availability Time Source 2***

  When Source 2 meets the voltage and frequency setpoint criteria, this counter logs the time in hours. This counter will count up to 9999 hours and then turn over. When viewing this value it can be reset to zero by pressing the Increase and Decrease pushbuttons at the same time.

- ***Total Time Load Energized***

  When either of the two sources are connected to the load and the connected source is available, this counter will start logging the time in hours. This counter will count up to 9999 hours and then turn over. When viewing this value it can be reset to zero by pressing the Increase and Decrease pushbuttons at the same time.

- ***Total Number of Transfers***

  This counter logs the number of transfer cycles that occur. This counter will count up to 9999 cycles and then turn over. When viewing this value it can be reset to zero by pressing the Increase and Decrease pushbuttons at the same time.

- ***Time/Date/Reason for 16 Most Recent Events***

  The 16 most recent transfer events are stored in history and may be viewed at the front panel display as follows:
  - Use the Display Select Pushbutton to display the History category
  - Use the Step Pushbutton to step to the "TFR HIST" display message
  - Press and release the Increase Pushbutton to display the most recent transfer event, "T01," along with the type and cause of the event as exampled on next page:

Transfer Event Display Example

T01 **1** **3**

TRANSFER EVENT

TYPE OF EVENT

Value	*Description*
1	Open transition or Delayed from Source 1 to Source 2
2	Open transition or Delayed from Source 2 to Source 1
3	In-phase transition from Source 1 to Source 2
4	In-phase transition from Source 2 to Source 1

CAUSE OF EVENT

Value	*Description*
0	Unknown
1	Preferred source became available
2	Overvoltage on connected source
3	Undervoltage on connected source
4	Overfrequency on connected source
5	Underfrequency on connected source
6	Exercised generator
7	Test
8	Manual re-transfer
9	Communications
10	Go to neutral
11	Program mode
12	Options or setpoints error
13	Load shed from Emergency
14	Go to Emergency
15	Lock-out
16	Failed to synchronize (Phase angle difference)
17	Failed to synchronize (Frequency difference)

- Pressing the Decrease Pushbutton will then display the date of the event.
- Pressing the Decrease Pushbutton again will display the time of the event.
- Continually pressing the Decrease Pushbutton will cycle the display between the event display, the date of the event and the time of the event.
- Pressing the Increase Pushbutton will display the next most recent transfer event, “T02.” After the 16th event, “T16,” is displayed, “TFR HIST” is the next display shown. Continually pressing the Increase Pushbutton will start displaying the transfer events starting with “T01” again.
- Pressing the Display Select Pushbutton, while viewing any of the transfer history displays, will step the display to the Time/Date display.

APPENDIX C: TIME/DATE DISPLAY INFORMATION

This display indicates real-time and date information. Pressing the Display Select Pushbutton the first time will display the present Time information. Pressing the Display Select Pushbutton again will display the present Date information. It is not required that the IQ Transfer be in the Program Mode to change any of the Time or Date information.

NOTICE

The real time clock corrects for leap year but not daylight-saving time.

TIME

In the Time Display, the present hours, minutes and seconds are shown. By using the Step Pushbutton, the hours, minutes and day of the week can be individually viewed. When individually viewed, these values can be adjusted.

- ***Hours***

  By using the Increase or Decrease Pushbuttons, the hours of the day can be adjusted to the present value. The number will continuously roll over between AM and PM values.

- ***Minutes***

  By using the Increase or Decrease Pushbuttons, the minutes of the day can be adjusted to the present value. The number will continuously roll over between 0 and 59 values.

- ***Day***

  By using the Increase or Decrease Pushbuttons, the day of the week can be adjusted between 1 = Sunday, 2 = Monday, 3 = Tuesday, 4 = Wednesday, 5 = Thursday, 6 = Friday, 7 = Saturday.

DATE

In the Date Display, the present month, day, and year are shown. By using the Step Pushbutton, the month, day and year can be individually viewed. When individually viewed these values can be adjusted.

- ***Month***

  By using the Increase or Decrease Pushbuttons, the month can be adjusted to the present value. The number will continuously roll over between 1 (January) and 12 (December) values.

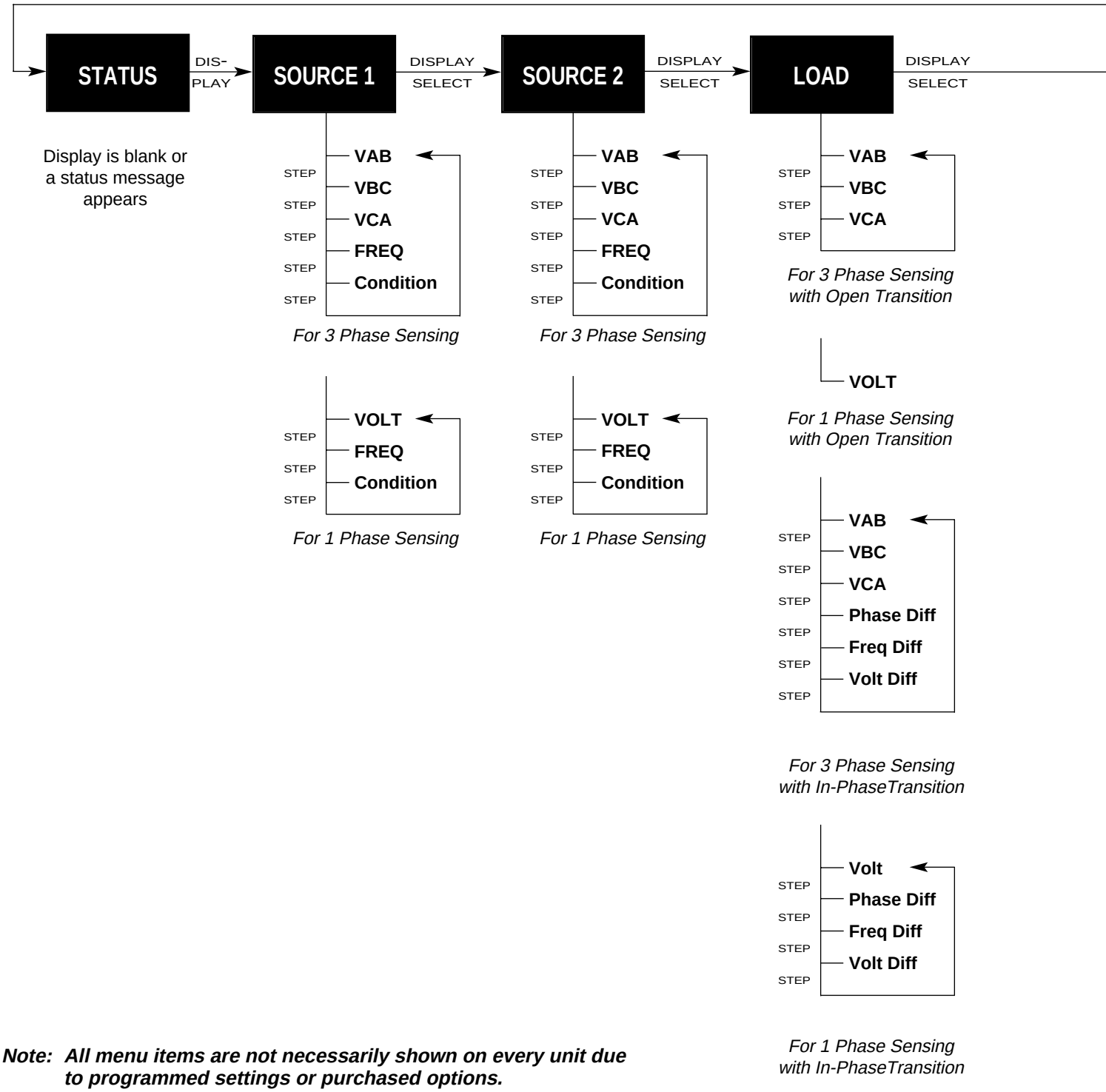
- ***Day***

  By using the Increase or Decrease Pushbuttons, the day of the month can be adjusted to the present value. The number will continuously roll over between 0 and 31 values.

- ***Year***

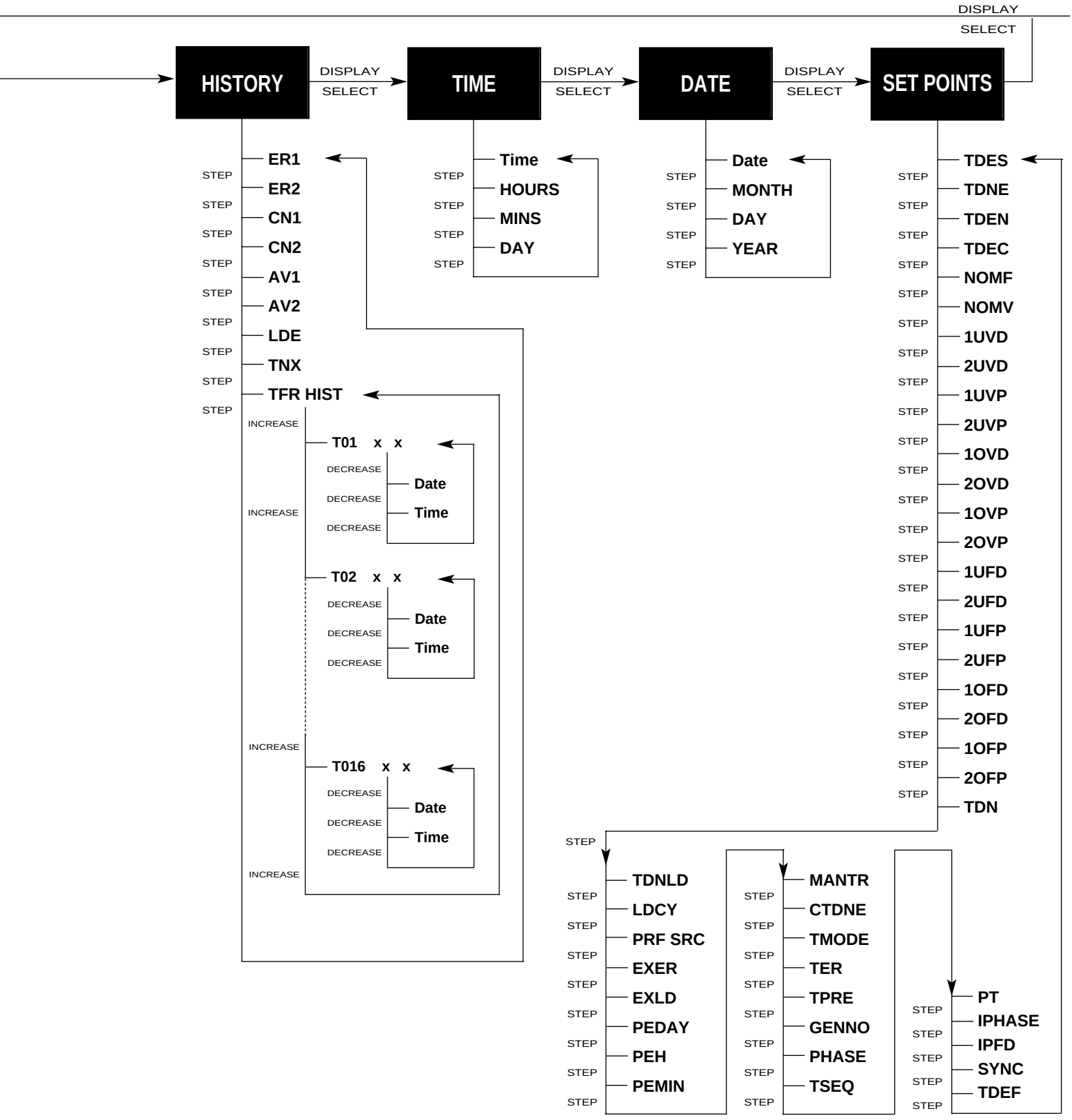
  By using the Increase or Decrease Pushbuttons, the year can be adjusted to the present value. The number will continuously roll over between 00 and 99 values.

APPENDIX D: IQ TRANSFER MENU TREE

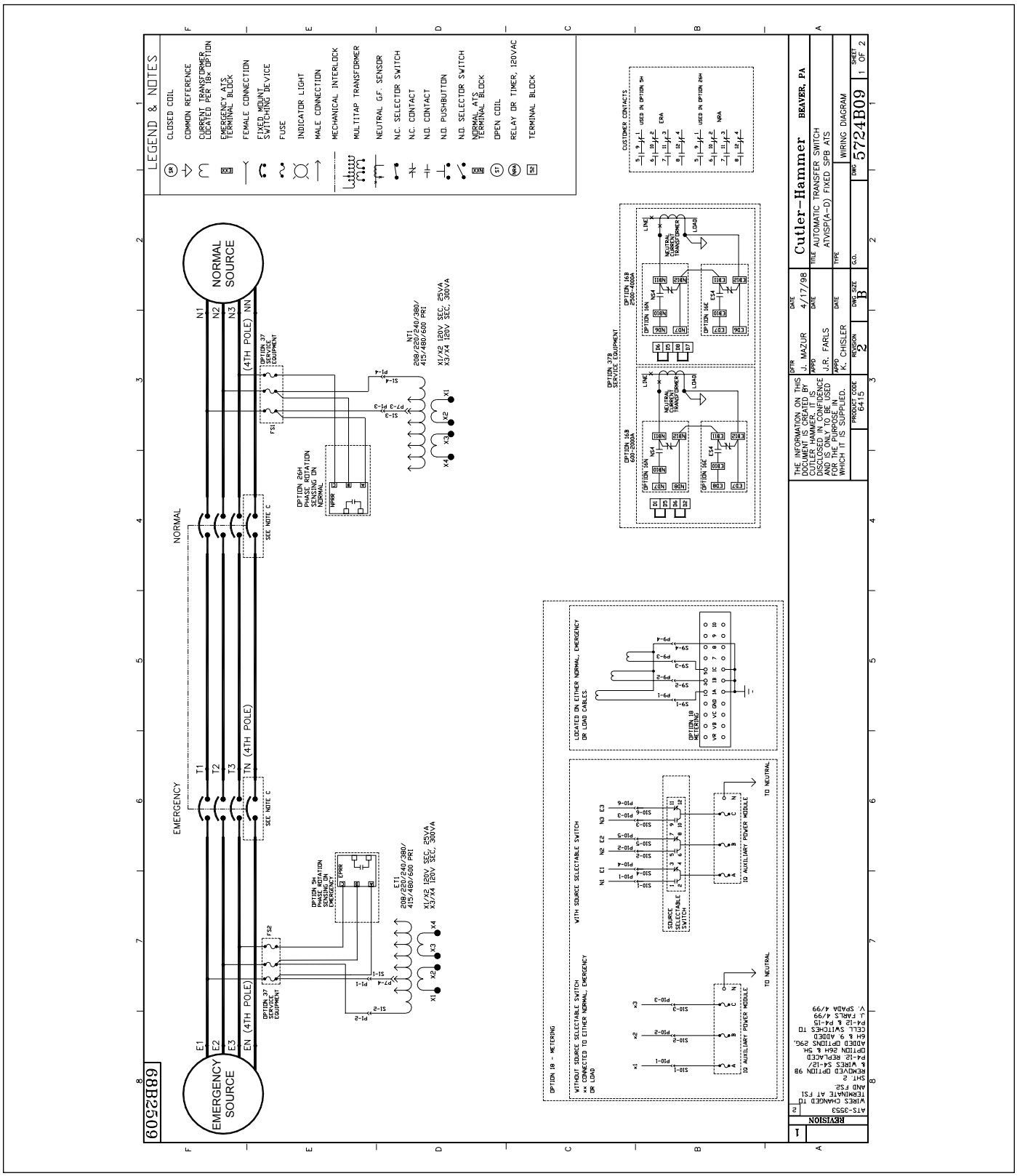


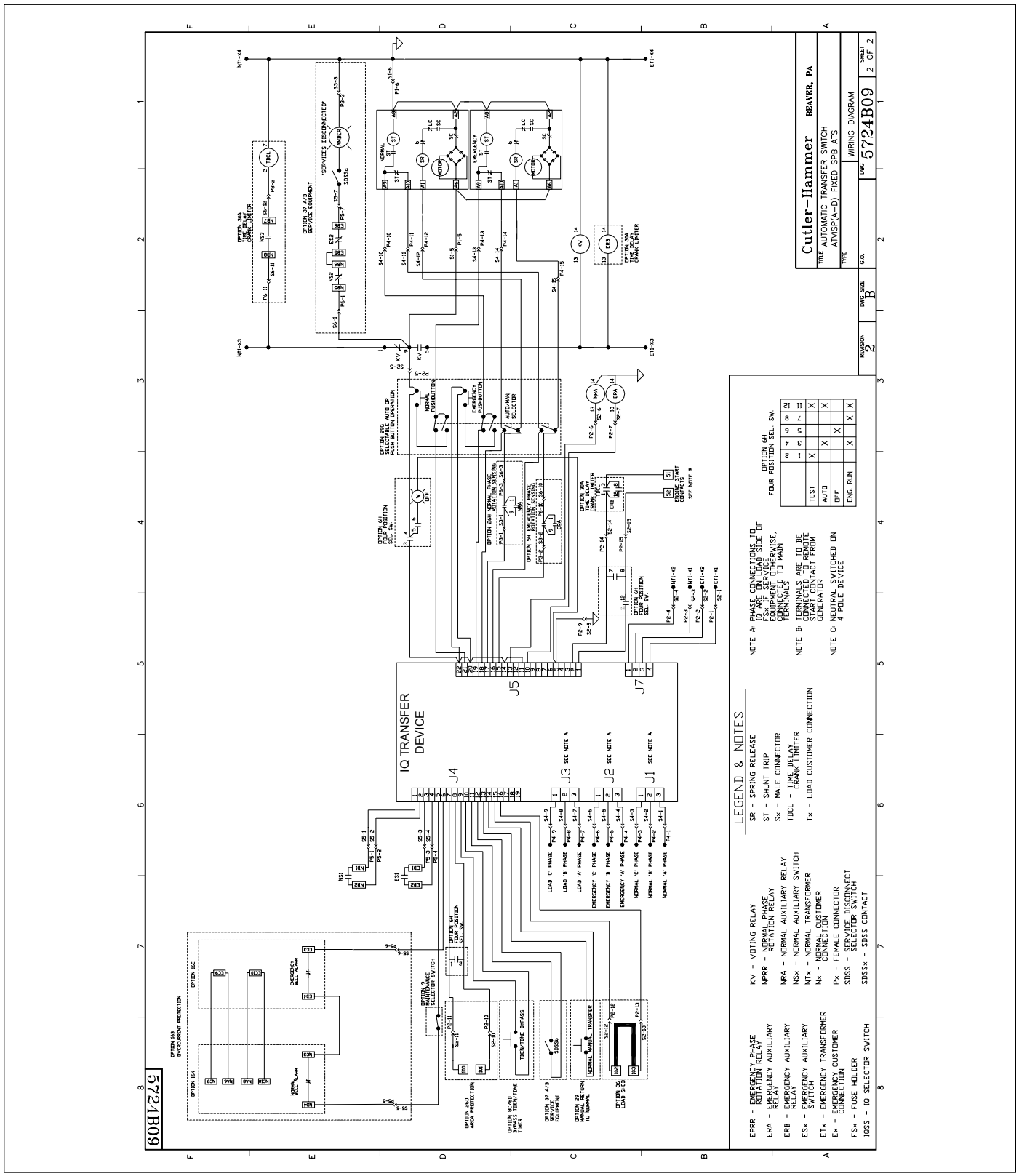
Note: All menu items are not necessarily shown on every unit due to programmed settings or purchased options.

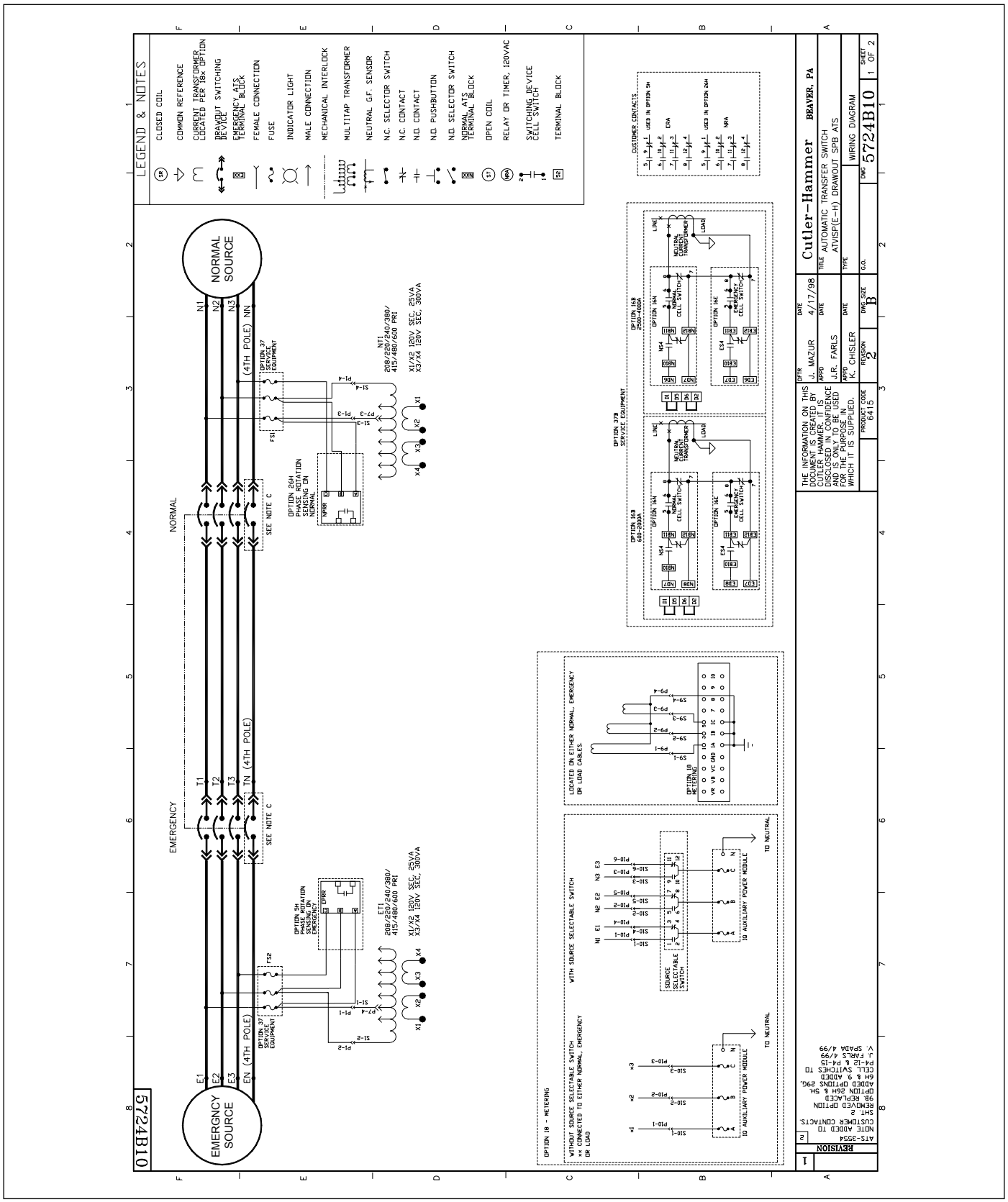
Note: Display Select, Step and Decrease, as used on this menu tree, represent the use of that specific Operator Panel Pushbutton.

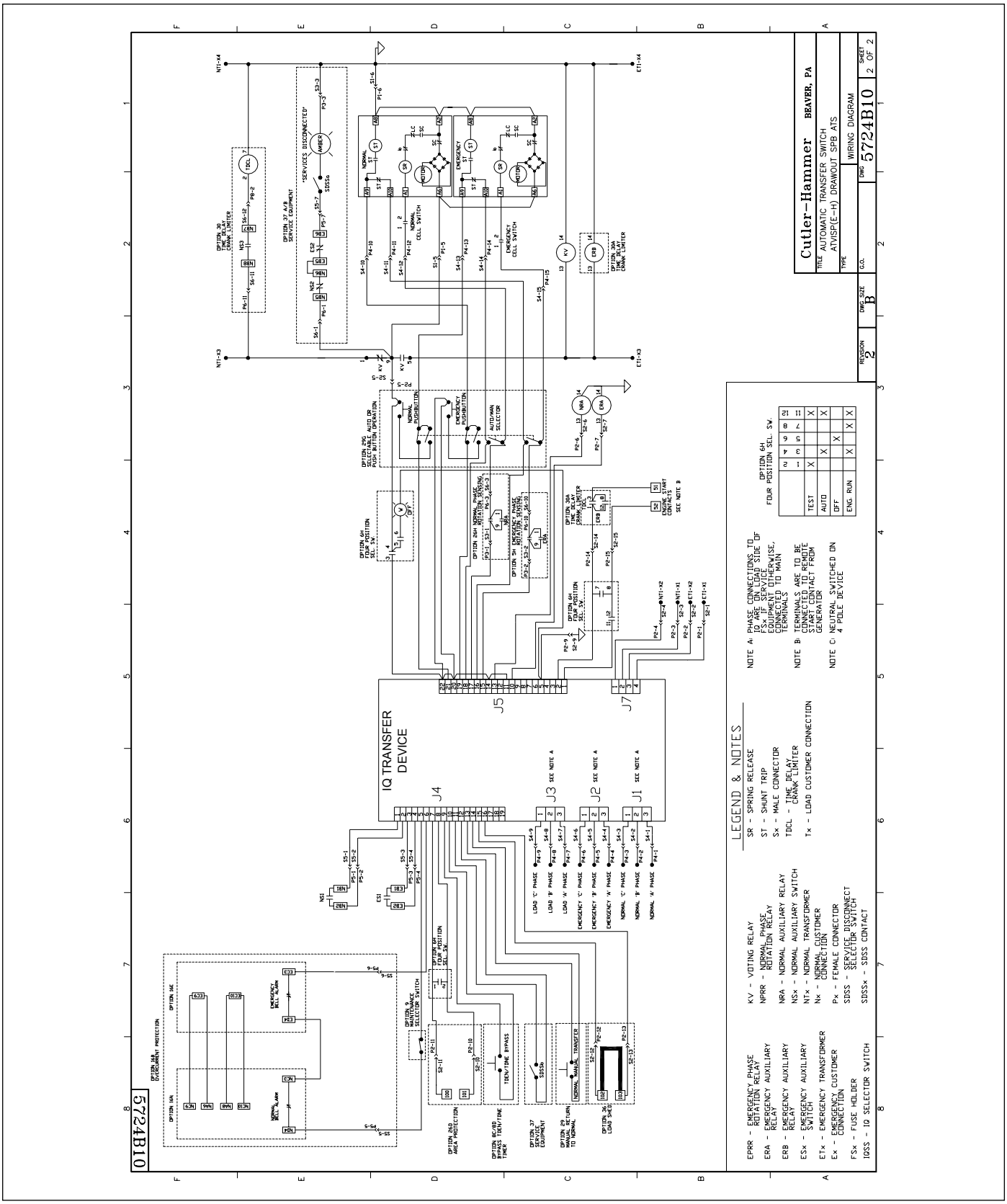

DISPLAY SELECT
HISTORY
DISPLAY SELECT
TIME
DISPLAY SELECT
DATE
DISPLAY SELECT
SET POINTS
STEP
ER1
ER2
CN1
CN2
AV1
AV2
LDE
TNX
TFR HIST
INCREASE
T01 x x
T02 x x
T016 x x
DECREASE
Date
Time
Time
HOURS
MINS
DAY
Date
MONTH
DAY
YEAR
TDES
TDNE
TDEN
TDEC
NOMF
NOMV
1UVD
2UVD
1UVP
2UVP
1OVD
2OVD
1OVP
2OVP
1UFD
2UFD
1UFP
2UFP
1OFD
2OFD
1OFP
2OFP
TDN
TDNLD
LDCY
PRF SRC
EXER
EXLD
PEDAY
PEH
PEMIN
MANTR
CTDNE
TMODE
TER
TPRE
GENNO
PHASE
TSEQ
PT
IPHASE
IPFD
SYNC
TDEF

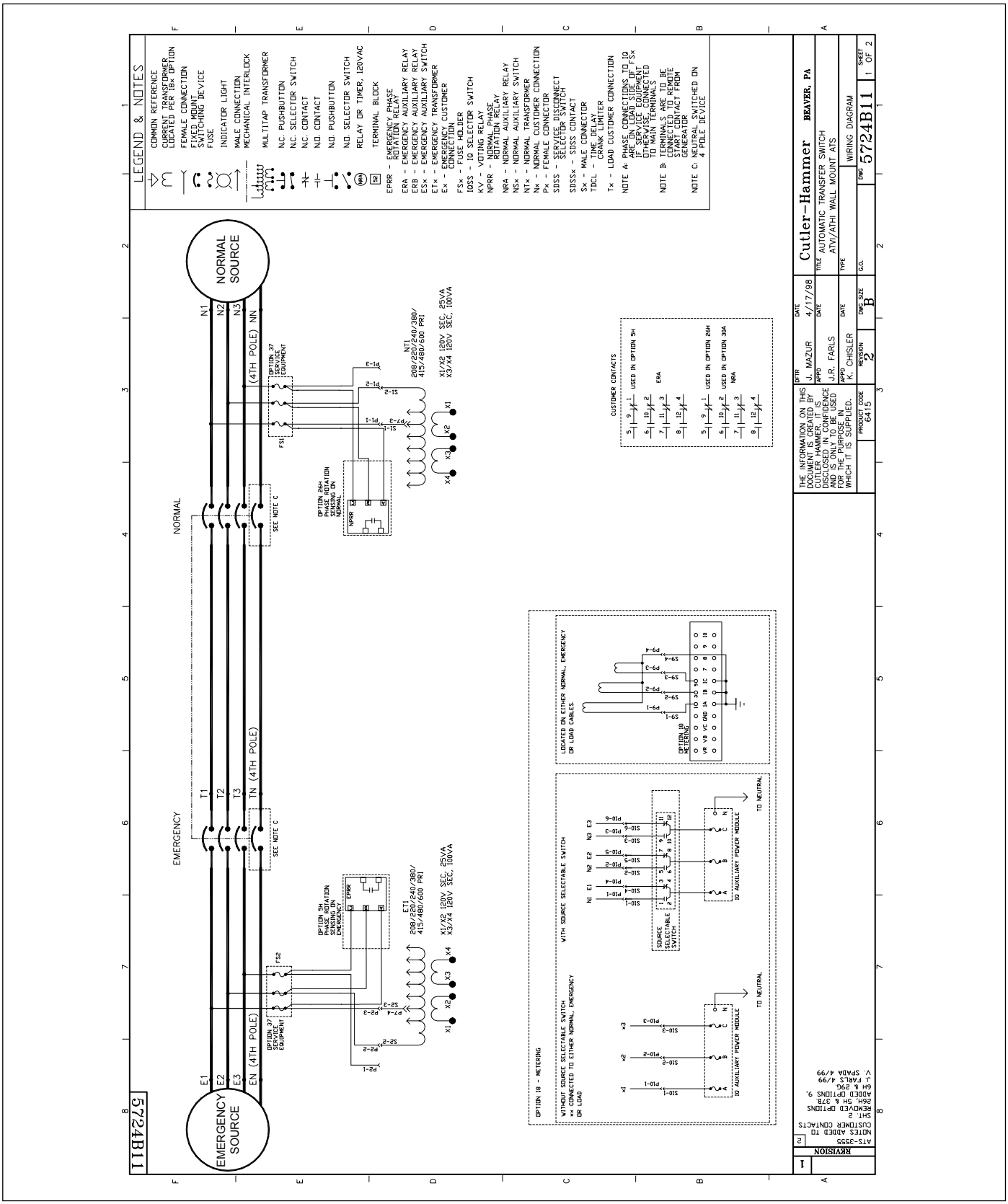
APPENDIX E: WIRING DIAGRAMS

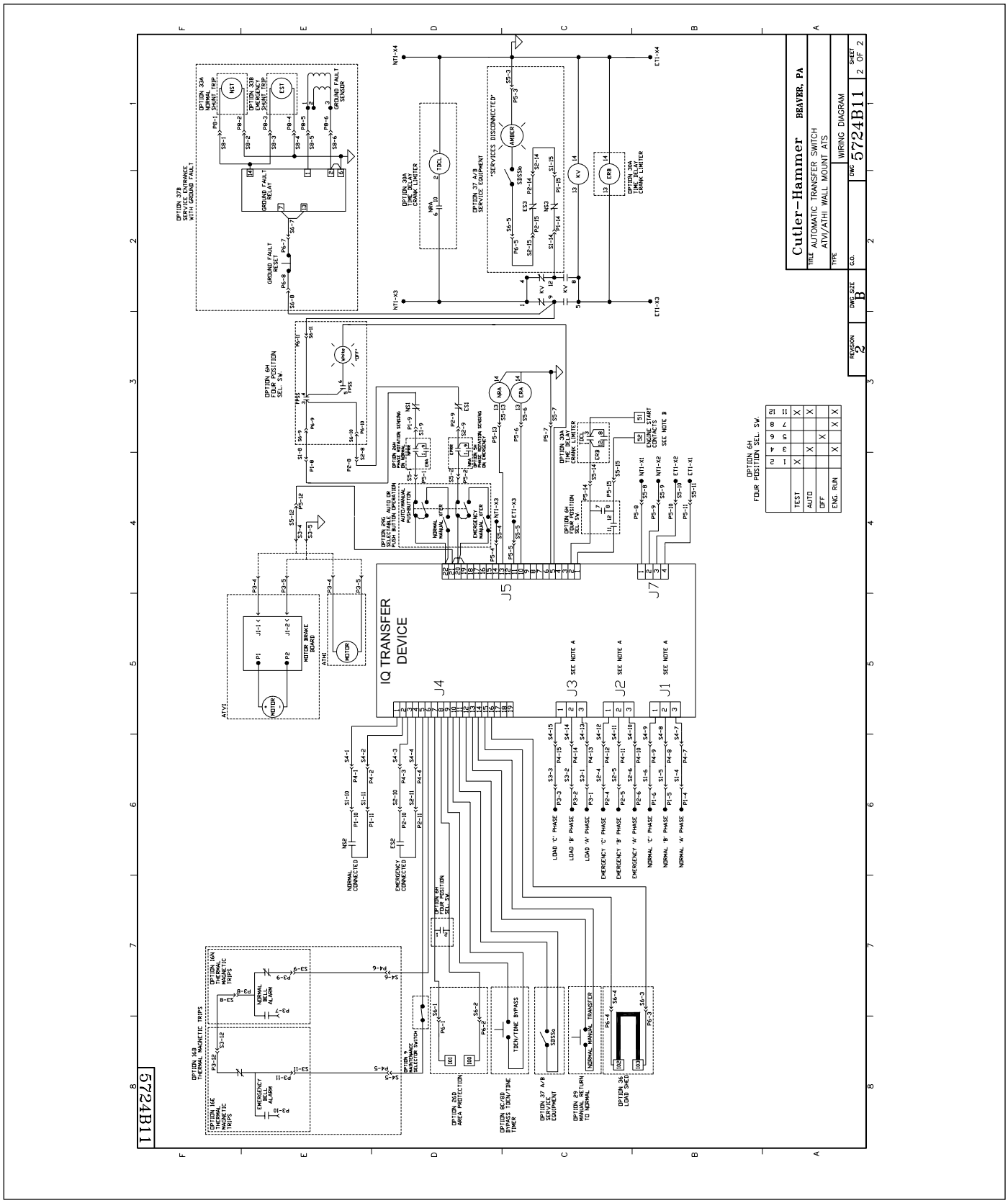



Cutler-Hammer
BEAVER, PA
TITLE AUTOMATIC TRANSFER SWITCH
ATVSP(A-D) FIXED SPB ATS
TYPE
WIRING DIAGRAM
G.O.
DWG 5724B09
SHEET 2 OF 2
REVISION 2
DWG SIZE B
5724B09
IQ TRANSFER DEVICE
LEGEND & NOTES
EPRR - EMERGENCY PHASE ROTATION RELAY
ERA - EMERGENCY AUXILIARY RELAY
ERB - EMERGENCY AUXILIARY RELAY
ESx - EMERGENCY AUXILIARY SWITCH
ETx - EMERGENCY TRANSFORMER
Ex - EMERGENCY CUSTOMER CONNECTION
FSx - FUSE HOLDER
IQSS - IQ SELECTOR SWITCH
KV - VOTING RELAY
NPRR - NORMAL PHASE ROTATION RELAY
NRA - NORMAL AUXILIARY RELAY
NSx - NORMAL AUXILIARY SWITCH
NTx - NORMAL TRANSFORMER
Nx - NORMAL CUSTOMER CONNECTION
Px - FEMALE CONNECTOR
SDSS - SERVICE DISCONNECT SELECTOR SWITCH
SDSSx - SDSS CONTACT
SR - SPRING RELEASE
ST - SHUNT TRIP
Sx - MALE CONNECTOR
TDCL - TIME DELAY CRANK LIMITER
Tx - LOAD CUSTOMER CONNECTION
NOTE A: PHASE CONNECTIONS TO J1 ARE ON LOAD SIDE OF FSx. IF SERVICE EQUIPMENT IS OTHERWISE, CONNECTED TO MAIN TERMINALS
NOTE B: TERMINALS ARE TO BE CONNECTED TO REMOTE START CONTACT FROM GENERATOR
NOTE C: NEUTRAL SWITCHED ON 4 POLE DEVICE
OPTION 64 FOUR POSITION SEL. SW.
TEST
AUTO
OFF
ENG. RUN
OPTION 4AA OVERCURRENT PROTECTION
OPTION 4AE
OPTION 4AH
OPTION 9 SOURCE SELECTION LAMPS
OPTION 26 LOAD SHED
OPTION 29 MANUAL RETURN TO NORMAL
OPTION 37 A/B SERVICE EQUIPMENT
OPTION 60 AREA PROTECTION
OPTION 62/63 PREFERRED TIME TIMER
OPTION 64 FOUR POSITION SEL. SW.
OPTION 29G SELECTABLE AUTO OR MANUAL RETRANSFER
OPTION 30A TIME DELAY CRANK LIMITER
OPTION 30H NORMAL PHASE ROTATION SENSING
OPTION 30M EMERGENCY PHASE ROTATION SENSING
TDNT/TDNE BYPASS
NORMAL BELL ALARM
EMERGENCY BELL ALARM
"SERVICES DISCONNECTED"
AMBER
ENGINE START CONTACTS
SEE NOTE B
J1 SEE NOTE A
J2 SEE NOTE A
J3 SEE NOTE A
J4
J5
J7


LEGEND & NOTES
CLOSED COIL
COMMON REFERENCE
CURRENT TRANSFORMER LOCATED PER BOX OPTION
DRAWOUT SWITCHING DEVICE
EMERGENCY ATS TERMINAL BLOCK
FEMALE CONNECTION
FUSE
INDICATOR LIGHT
MALE CONNECTION
MECHANICAL INTERLOCK
MULTITAP TRANSFORMER
NEUTRAL G.F. SENSOR
N.C. SELECTOR SWITCH
N.C. CONTACT
N.O. CONTACT
N.O. PUSHBUTTON
N.O. SELECTOR SWITCH
NORMAL ATS TERMINAL BLOCK
OPEN COIL
RELAY OR TIMER, 120VAC
SWITCHING DEVICE CELL SWITCH
TERMINAL BLOCK
CUSTOMER CONTACTS
EMERGENCY SOURCE
NORMAL SOURCE
EMERGENCY
NORMAL
T1 T2 T3 TN (4TH POLE)
N1 N2 N3 NN (4TH POLE)
E1 E2 E3 EN (4TH POLE)
OPTION 37 SERVICE EQUIPMENT
FS1
FS2
SEE NOTE C
OPTION 26H PHASE ROTATION SENSING ON NORMAL
OPTION 26J PHASE ROTATION SENSING ON EMERGENCY
PWRR
EPWR
NT1 208/220/240/380/ 415/480/600 PRI
ET1 208/220/240/380/ 415/480/600 PRI
X1/X2 120V SEC. 25VA
X3/X4 120V SEC. 300VA
OPTION 37B SERVICE EQUIPMENT
OPTION 16B 600-2000A
OPTION 16B 2500-4000A
OPTION 16N
OPTION 16E
NORMAL CELL SWITCH
EMERGENCY CELL SWITCH
NEUTRAL CURRENT TRANSFORMER
LINE
LOAD
USED IN OPTION 5H
USED IN OPTION 26H
ECA
NRA
OPTION 18 - METERING
WITHOUT SOURCE SELECTABLE SWITCH
** CONNECTED TO EITHER NORMAL, EMERGENCY OR LOAD
WITH SOURCE SELECTABLE SWITCH
SOURCE SELECTABLE SWITCH
TO AUXILIARY POWER MODULE
TO NEUTRAL
LOCATED ON EITHER NORMAL, EMERGENCY OR LOAD CABLES.
OPTION 18 METERING
5724B10
REVISION
1
ATS-3554
NOTE ADDED TO CUSTOMER CONTACTS.
SHT 2
REMOVED OPTION 98, REPLACED OPTION 26H & 5H
ADDED OPTIONS 29G, 6H & 9, ADDED P4-12 & P4-15
CELL SWITCHES TO
V. FARLS 4/99
< SPADA 4/99
DFTR J. MAZUR DATE 4/17/98
APPD J.R. FARLS DATE
APPD K. CHISLER DATE
THE INFORMATION ON THIS DOCUMENT IS CREATED BY CUTLER-HAMMER, IS DISCLOSED IN CONFIDENCE AND IS ONLY TO BE USED FOR THE PURPOSE IN WHICH IT IS SUPPLIED.
PRODUCT CODE 6415
REVISION 2
Cutler-Hammer BEAVER, PA
TITLE AUTOMATIC TRANSFER SWITCH ATVISP(E-H) DRAWOUT SPB ATS
TYPE
G.O.
WIRING DIAGRAM
DWG SIZE B
DWG 5724B10
SHEET 1 OF 2


Cutler-Hammer BEAVER, PA
TITLE AUTOMATIC TRANSFER SWITCH
ATVISP(E-H) DRAWOUT SPB ATS
TYPE
WIRING DIAGRAM
C.O.
DWG 5724B10
SHEET 2 OF 2
REVISION 2
DWG SIZE B
5724B10
IQ TRANSFER DEVICE
J1
J2
J3
J4
J5
J7
LEGEND & NOTES
EPRR - EMERGENCY PHASE ROTATION RELAY
ERA - EMERGENCY AUXILIARY RELAY
ERB - EMERGENCY AUXILIARY RELAY
ESx - EMERGENCY AUXILIARY SWITCH
ETx - EMERGENCY TRANSFORMER
Ex - EMERGENCY CUSTOMER CONNECTION
FSx - FUSE HOLDER
IQSS - IQ SELECTOR SWITCH
KV - VOTING RELAY
NPRR - NORMAL PHASE ROTATION RELAY
NRA - NORMAL AUXILIARY RELAY
NSx - NORMAL AUXILIARY SWITCH
NTx - NORMAL TRANSFORMER
Nx - NORMAL CUSTOMER CONNECTION
Px - FEMALE CONNECTOR
SDSS - SERVICE DISCONNECT SELECTOR SWITCH
SDSSx - SDSS CONTACT
SR - SPRING RELEASE
ST - SHUNT TRIP
Sx - MALE CONNECTOR
TDCL - TIME DELAY CRANK LIMITER
Tx - LOAD CUSTOMER CONNECTION
NOTE A: PHASE CONNECTIONS TO IQ ARE ON LOAD SIDE OF FSx IF SERVICE EQUIPMENT OTHERWISE, CONNECTED TO MAIN TERMINALS
NOTE B: TERMINALS ARE TO BE CONNECTED TO REMOTE GENERATOR CONTACT FROM GENERATION
NOTE C: NEUTRAL SWITCHED ON 4 POLE DEVICE
OPTION 6H FOUR POSITION SEL. SW.
TEST
AUTO
OFF
ENG. RUN
OPTION 2AK DIVERSIONARY PROTECTION
OPTION 14A
OPTION 14K
OPTION 8 MAINTENANCE SELECTOR SWITCH
OPTION 6H FOUR POSITION SEL. SW.
OPTION 2AD 2AK & 14A PROTECTION
OPTION 8C/8D PRESS TDEN/TDNE TIMER
OPTION 37 SERVICE EQUIPMENT
OPTION 8B RETURN TO NORMAL
OPTION 36 LOAD SHED
OPTION 2BG ELEC OPEN/CLOSED PUSH BUTTON
OPTION 6H FOUR POSITION SEL. SW.
OPTION 26H NORMAL PHASE ROTATION SENSING
OPTION 5H EMERGENCY PHASE ROTATION SENSING
OPTION 30A TIME DELAY CRANK LIMITER
OPTION 6H FOUR POSITION SEL. SW.
OPTION 30A TIME DELAY CRANK LIMITER
OPTION 37 AVB SERVICE EQUIPMENT
OPTION 2B TIME DELAY CRANK LIMITER
"SERVICES DISCONNECTED"
NORMAL CELL SWITCH
EMERGENCY CELL SWITCH
NORMAL POSITION
EMERGENCY POSITION
AUTO/MAN SELECTOR
ENGINE START CONTACT
SEE NOTE B
LOAD 'C' PHASE
LOAD 'B' PHASE
LOAD 'A' PHASE
EMERGENCY 'C' PHASE
EMERGENCY 'B' PHASE
EMERGENCY 'A' PHASE
NORMAL 'C' PHASE
NORMAL 'B' PHASE
NORMAL 'A' PHASE
SEE NOTE A
TRANSFER
NORMAL
EMERGENCY
EMERGENCY ALARM
NORMAL ALARM
TDEN TIME BYPASS


LEGEND & NOTES
COMMON REFERENCE
CURRENT TRANSFORMER LOCATED PER 18K OPTION
FEMALE CONNECTION
FIXED MOUNT SWITCHING DEVICE
FUSE
INDICATOR LIGHT
MALE CONNECTION
MECHANICAL INTERLOCK
MULTITAP TRANSFORMER
N.C. PUSHBUTTON
N.C. SELECTOR SWITCH
N.C. CONTACT
N.O. CONTACT
N.O. PUSHBUTTON
N.O. SELECTOR SWITCH
RELAY OR TIMER, 120VAC
TERMINAL BLOCK
EPRR - EMERGENCY PHASE REVERSAL RELAY
ERA - EMERGENCY AUXILIARY RELAY
ERB - EMERGENCY AUXILIARY RELAY
ESx - EMERGENCY AUXILIARY SWITCH
ETx - EMERGENCY TRANSFORMER
Ex - EMERGENCY CUSTOMER CONNECTION
FSx - FUSE HOLDER
IQSS - IQ SELECTOR SWITCH
KV - VOTING RELAY
NPRR - NORMAL PHASE REVERSAL RELAY
NRA - NORMAL AUXILIARY RELAY
NSx - NORMAL AUXILIARY SWITCH
NTx - NORMAL TRANSFORMER
Nx - NORMAL CUSTOMER CONNECTION
Px - FEMALE CONNECTOR
SDSS - SERVICE DISCONNECT SELECTOR SWITCH
SDSSx - SDSS CONTACT
Sx - MALE CONNECTOR
TDCL - TIME DELAY CRANK LIMITER
Tx - LOAD CUSTOMER CONNECTION
NOTE A: PHASE CONNECTIONS TO IQ ARE ON LOAD SIDE OF FSx IF PRESENT, OTHERWISE CONNECTED TO MAIN TERMINALS
NOTE B: TERMINALS ARE TO BE CONNECTED TO REMOTE CONTACT FROM GENERATOR
NOTE C: NEUTRAL SWITCHED ON 4 POLE DEVICE
EMERGENCY SOURCE
NORMAL SOURCE
EMERGENCY
NORMAL
E1 E2 E3 EN (4TH POLE)
T1 T2 T3 TN (4TH POLE)
N1 N2 N3 NN (4TH POLE)
ET1 208/220/240/380/415/480/600 PRI X1/X2 120V SEC. 25VA X3/X4 120V SEC. 100VA
NT1 208/220/240/380/415/480/600 PRI X1/X2 120V SEC. 25VA X3/X4 120V SEC. 100VA
OPTION 37 SOURCE 1 EQUIPMENT
OPTION 37 SOURCE 2 EQUIPMENT
OPTION 26H PHASE ROTATION SENSING ON NORMAL
OPTION 5H PHASE ROTATION SENSING ON EMERGENCY
SEE NOTE C
CUSTOMER CONTACTS
USED IN OPTION 5H
ERA
USED IN OPTION 26H
USED IN OPTION 30A
NRA
OPTION 18 - METERING
WITHOUT SOURCE SELECTABLE SWITCH
4x CONNECTED TO EITHER NORMAL, EMERGENCY OR LOAD
WITH SOURCE SELECTABLE SWITCH
SOURCE SELECTABLE SWITCH
IQ AUXILIARY POWER MODULE
TO NEUTRAL
LOCATED ON EITHER NORMAL, EMERGENCY OR LOAD CABLES
OPTION 18 METERING
THE INFORMATION ON THIS DOCUMENT IS CREATED BY CUTLER HAMMER, IT IS DISCLOSED IN CONFIDENCE AND IS ONLY TO BE USED FOR THE PURPOSE FOR WHICH IT IS SUPPLIED.
DFTR J. MAZUR DATE 4/17/98
APPD J.R. FARLS DATE
APPD K. CHISLER DATE
PERSON 2
DWG SIZE B
PRODUCT CODE 6415
Cutler-Hammer BEAVER, PA
TITLE AUTOMATIC TRANSFER SWITCH ATV/ATH WALL MOUNT ATS
TYPE
C.O.
DWG 5724B11
WIRING DIAGRAM
SHEET 1 OF 2
REVISION
ATS-3555 NOTES ADDED TO CUSTOMER CONTACTS
SHT 2 REMOVED OPTIONS 26H, 5H & 37B
ADDED OPTIONS 9, 6H & 29G
L. FARLS 4/99
V. SPADA 4/99
5724B11


Cutler-Hammer
BEAVER, PA
AUTOMATIC TRANSFER SWITCH
ATVI/ATHI WALL MOUNT ATS
WIRING DIAGRAM
5724B11
IQ TRANSFER DEVICE
J1
J2
J3
J4
J5
J7
OPTION 6H FOUR POSITION SEL. SW.
TEST
AUTO
OFF
ENG. RUN
OPTION 16B THERMAL MAGNETIC TRIPS
OPTION 16C THERMAL MAGNETIC TRIPS
OPTION 16A THERMAL MAGNETIC TRIPS
OPTION 26A AREA PROTECTION
OPTION 26B AREA PROTECTION
OPTION 26C AREA PROTECTION
OPTION 26D AREA PROTECTION
OPTION 26E AREA PROTECTION
OPTION 26F AREA PROTECTION
OPTION 26G AREA PROTECTION
OPTION 26H AREA PROTECTION
OPTION 26J AREA PROTECTION
OPTION 26K AREA PROTECTION
OPTION 26L AREA PROTECTION
OPTION 26M AREA PROTECTION
OPTION 26N AREA PROTECTION
OPTION 26P AREA PROTECTION
OPTION 26Q AREA PROTECTION
OPTION 26R AREA PROTECTION
OPTION 26S AREA PROTECTION
OPTION 26T AREA PROTECTION
OPTION 26U AREA PROTECTION
OPTION 26V AREA PROTECTION
OPTION 26W AREA PROTECTION
OPTION 26X AREA PROTECTION
OPTION 26Y AREA PROTECTION
OPTION 26Z AREA PROTECTION
OPTION 26AA AREA PROTECTION
OPTION 26AB AREA PROTECTION
OPTION 26AC AREA PROTECTION
OPTION 26AD AREA PROTECTION
OPTION 26AE AREA PROTECTION
OPTION 26AF AREA PROTECTION
OPTION 26AG AREA PROTECTION
OPTION 26AH AREA PROTECTION
OPTION 26AJ AREA PROTECTION
OPTION 26AK AREA PROTECTION
OPTION 26AL AREA PROTECTION
OPTION 26AM AREA PROTECTION
OPTION 26AN AREA PROTECTION
OPTION 26AP AREA PROTECTION
OPTION 26AQ AREA PROTECTION
OPTION 26AR AREA PROTECTION
OPTION 26AS AREA PROTECTION
OPTION 26AT AREA PROTECTION
OPTION 26AU AREA PROTECTION
OPTION 26AV AREA PROTECTION
OPTION 26AW AREA PROTECTION
OPTION 26AX AREA PROTECTION
OPTION 26AY AREA PROTECTION
OPTION 26AZ AREA PROTECTION
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OPTION 26AGX AREA PROTECTION
OPTION 26AGY AREA PROTECTION
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OPTION 26AJC AREA PROTECTION
OPTION 26AJD AREA PROTECTION
OPTION 26AJE AREA PROTECTION
OPTION 26AJF AREA PROTECTION
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OPTION 26AJR AREA PROTECTION
OPTION 26AJS AREA PROTECTION
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OPTION 26AJU AREA PROTECTION
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OPTION 26AJZ AREA PROTECTION
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OPTION 26AKB AREA PROTECTION
OPTION 26AKC AREA PROTECTION
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OPTION 26AKE AREA PROTECTION
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OPTION 26ALB AREA PROTECTION
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OPTION 26ALD AREA PROTECTION
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OPTION 26ALF AREA PROTECTION
OPTION 26ALG AREA PROTECTION
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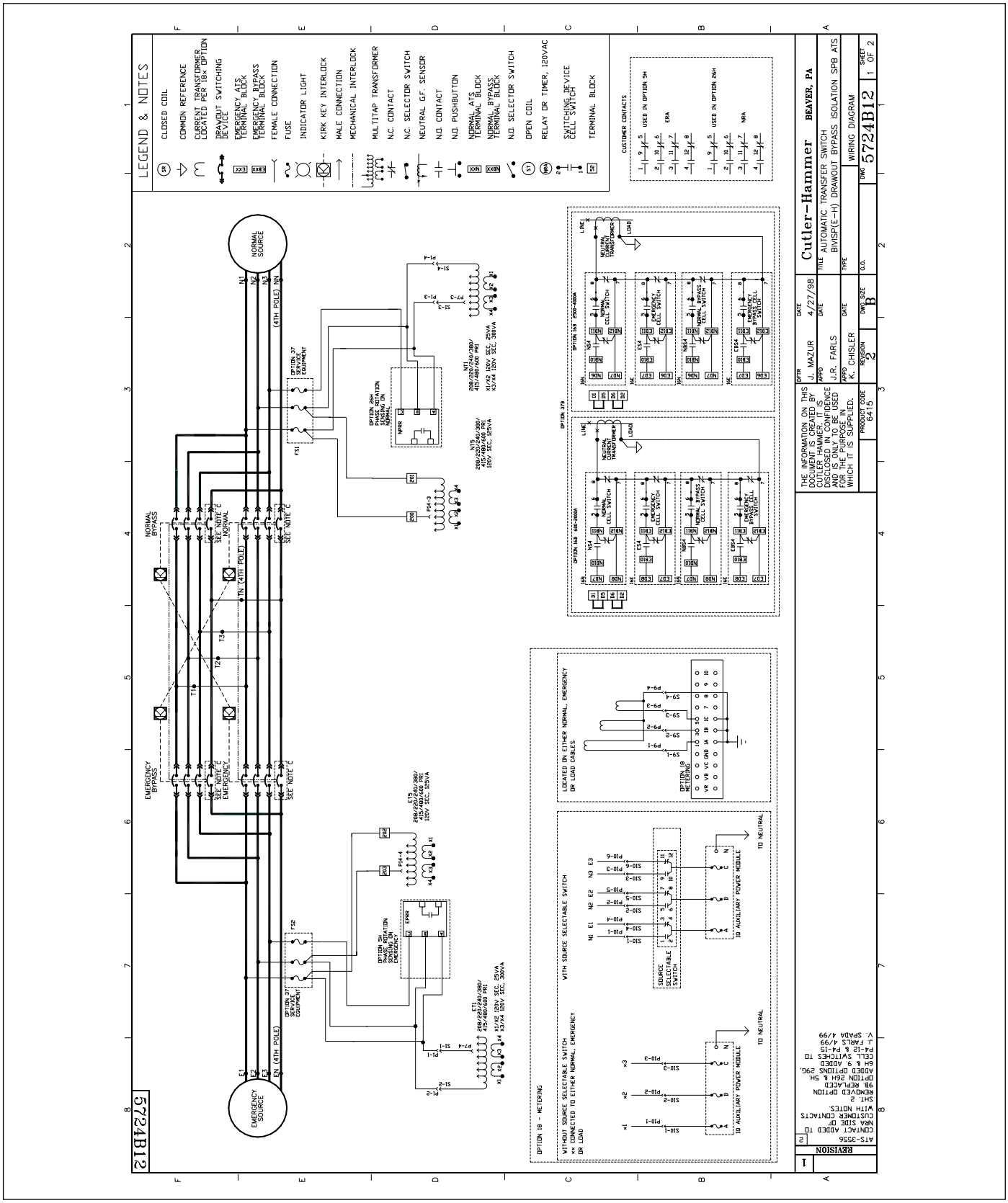
OPTION 26ALJ AREA PROTECTION
OPTION 26ALK AREA PROTECTION
OPTION 26ALL AREA PROTECTION
OPTION 26


LEGEND & NOTES
CLOSED COIL
COMMON REFERENCE
CURRENT TRANSFORMER LOCATED PER 150+ OPTION
DRAWOUT SWITCHING DEVICE
EMERGENCY ATS TERMINAL BLOCK
EMERGENCY BYPASS TERMINAL BLOCK
FEMALE CONNECTION
FUSE
INDICATOR LIGHT
KIRK KEY INTERLOCK
MALE CONNECTION
MECHANICAL INTERLOCK
MULTITAP TRANSFORMER
N.C. CONTACT
N.C. SELECTOR SWITCH
NEUTRAL G.F. SENSOR
N.O. CONTACT
N.O. PUSHBUTTON
NORMAL ATS TERMINAL BLOCK
NORMAL BYPASS TERMINAL BLOCK
N.O. SELECTOR SWITCH
OPEN COIL
RELAY DR TIMER, 120VAC
SWITCHING DEVICE CELL SWITCH
TERMINAL BLOCK
CUSTOMER CONTACTS
USED IN OPTION 9H
ERA
USED IN OPTION 26H
NMA
NORMAL SOURCE
EMERGENCY SOURCE
NORMAL BYPASS
EMERGENCY BYPASS
OPTION 37 SERVICE EQUIPMENT
OPTION 26H PHASE ROTATION SENSING ON NORMAL
OPTION 9H PHASE ROTATION SENSING ON EMERGENCY
OPTION 378
OPTION 18 - METERING
WITHOUT SOURCE SELECTABLE SWITCH
** CONNECTED TO EITHER NORMAL, EMERGENCY OR LOAD
WITH SOURCE SELECTABLE SWITCH
LOCATED ON EITHER NORMAL, EMERGENCY OR LOAD CABLES.
TO AUXILIARY POWER MODULE
TO NEUTRAL
SOURCE SELECTABLE SWITCH
5724B12
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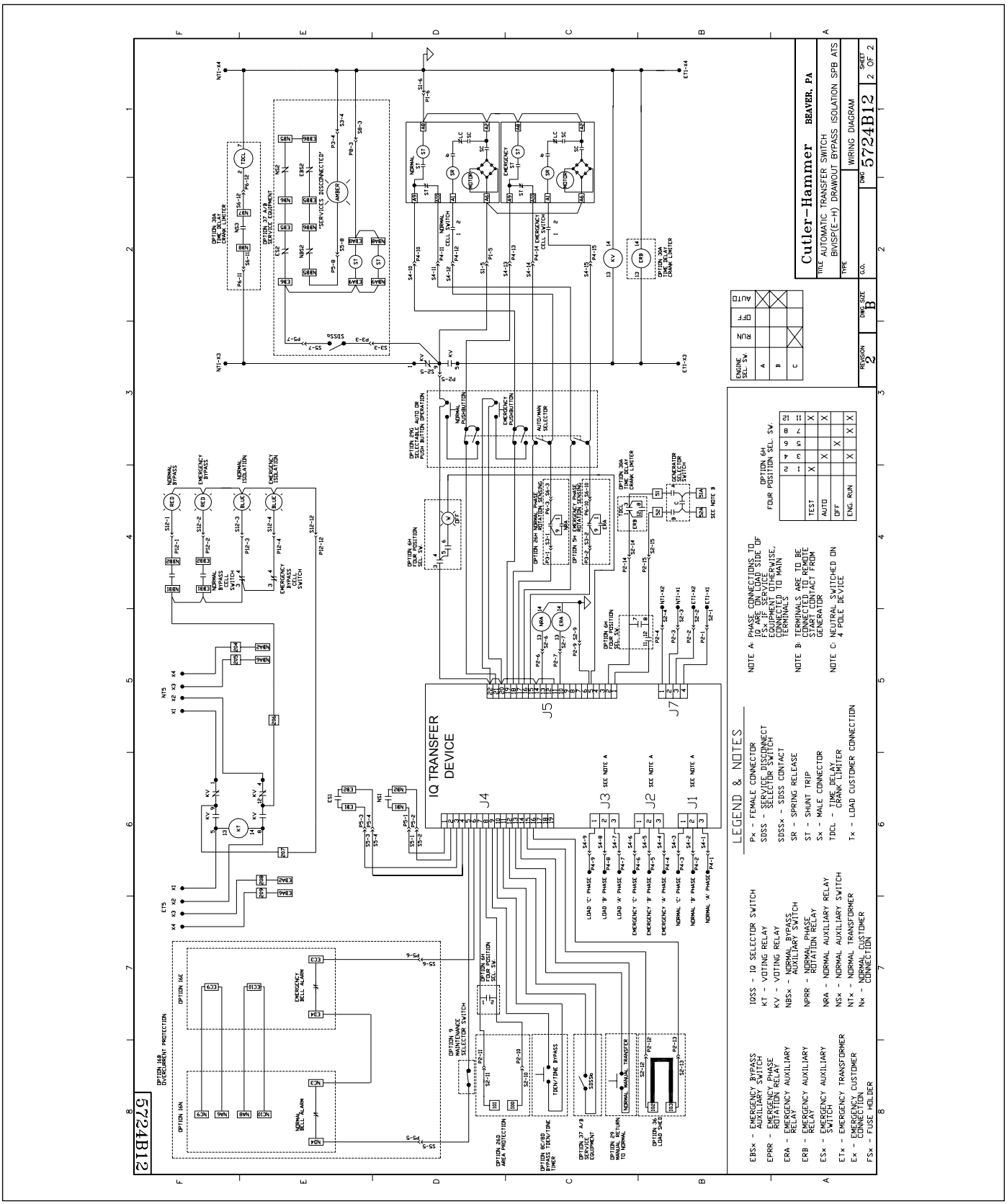
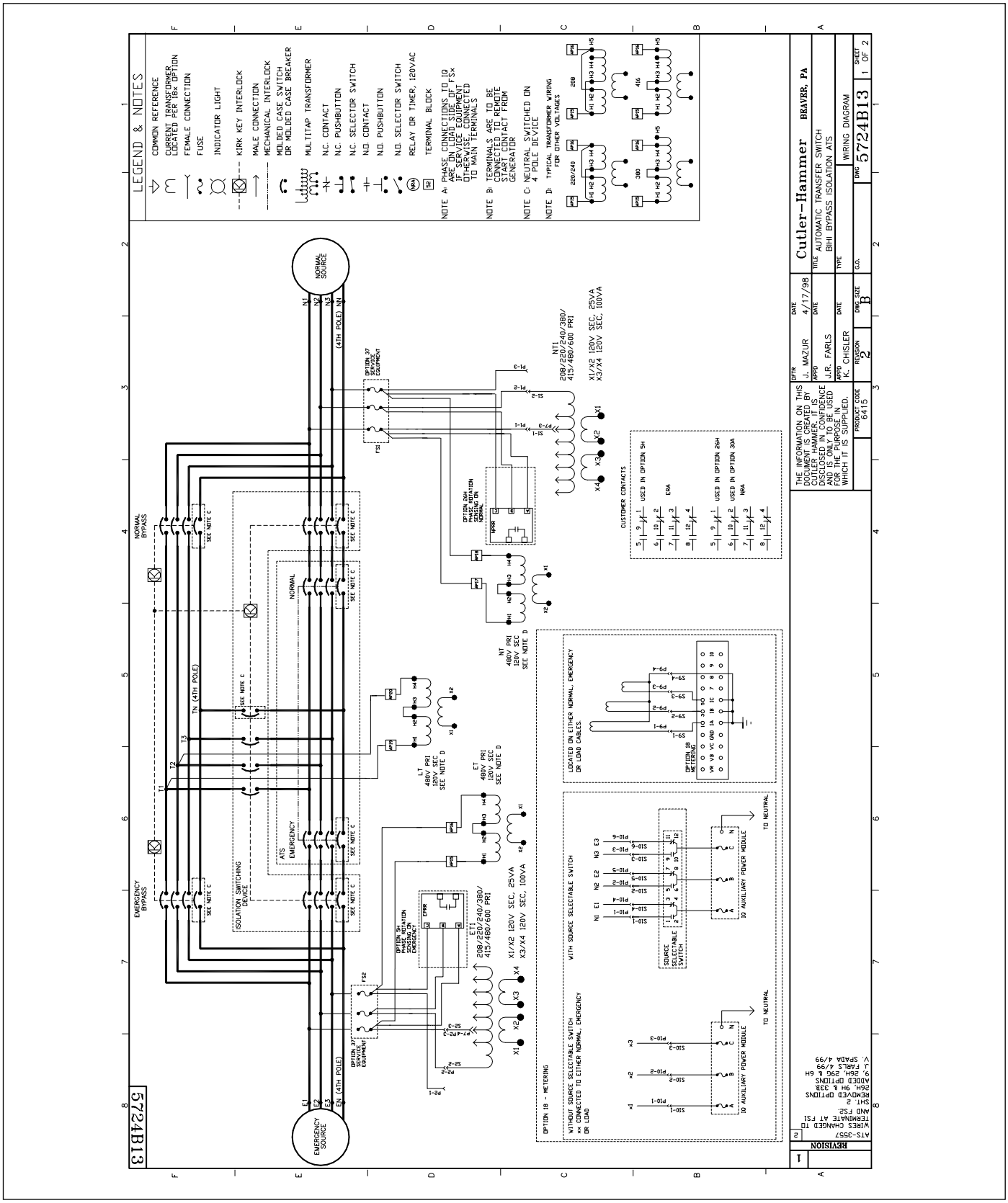
DRFR J. MAZUR 4/27/98
APPRD J.R. FARLS DATE
APPD K. CHISLER DATE
REVISION 2
PRODUCT CODE 6415
DWG SIZE B
Cutler-Hammer BEAVER, PA
TITLE AUTOMATIC TRANSFER SWITCH BIVISP(E-H) DRAWOUT BYPASS ISOLATION SPB ATS
TYPE
S.O.
WIRING DIAGRAM
DWG 5724B12
SHEET 1 OF 2
REVISION
I
ATS-3556 CONTACT ADDED TO CUSTOMER CONTACTS WITH NOTES
SHT. 2 REMOVED OPTION 9B REPLACED WITH 9A & 9 ADDED ADDED OPTIONS 29J, OPTION 26H & 5H, CELL SWITCHES TO P4-12 & P4-15
L. FARLS 4/99
V. SPADA 4/99


Cutler-Hammer BEAVER, PA
TITLE AUTOMATIC TRANSFER SWITCH
BVISP(E-H) DRAWOUT BYPASS ISOLATION SPB ATS
TYPE
WIRING DIAGRAM
G.O.
DWG 5724B12
SHEET 2 OF 2
REVISION 2
DWG SIZE B
5724B12
IQ TRANSFER DEVICE
LEGEND & NOTES
NOTE A PHASE CONNECTIONS TO J3, J2, J1 ARE DEVICE LOAD SIDE OF EQUIPMENT OTHERWISE, CONNECTED TO MAIN TERMINALS
NOTE B TERMINALS 1 AND 2 ARE TO BE CONNECTED TO REMOTE START CONTACT FROM GENERATOR
NOTE C NEUTRAL SWITCHED ON 4 POLE DEVICE
OPTION 6H FOUR POSITION SEL. SW.
TEST
AUTO
OFF
ENG. RUN
ENGINE SEL. SW.
RUN
OFF
AUTO


LEGEND & NOTES
COMMON REFERENCE
CURRENT TRANSFORMER LOCATED PER 18x OPTION
FEMALE CONNECTION
FUSE
INDICATOR LIGHT
KIRK KEY INTERLOCK
MALE CONNECTION
MECHANICAL INTERLOCK
MOLDED CASE SWITCH OR MOLDED CASE BREAKER
MULTITAP TRANSFORMER
N.C. CONTACT
N.C. PUSHBUTTON
N.C. SELECTOR SWITCH
N.O. CONTACT
N.O. PUSHBUTTON
N.O. SELECTOR SWITCH
RELAY OR TIMER, 120VAC
TERMINAL BLOCK
NOTE A: PHASE CONNECTIONS TO 10 ARE ON LOAD SIDE OF FSx IF SERVICE EQUIPMENT OTHERWISE CONNECTED TO MAIN TERMINALS
NOTE B: TERMINALS ARE TO BE CONNECTED TO REMOTE CONTACT ON ALTERNATE GENERATOR
NOTE C: NEUTRAL SWITCHED ON 4 POLE DEVICE
NOTE D: TYPICAL TRANSFORMER WIRING FOR OTHER VOLTAGES
220/240
208
380
415
480
600
NORMAL SOURCE
EMERGENCY SOURCE
NORMAL BYPASS
EMERGENCY BYPASS
ISOLATION SWITCHING DEVICE
NORMAL
ATS EMERGENCY
OPTION 37 SERVICE EQUIPMENT
OPTION 5H PHASE ROTATION SENSING ON NORMAL
OPTION 5M PHASE ROTATION SENSING ON EMERGENCY
NT1 208/220/240/380/ 415/480/600 PRI
X1/X2 120V SEC, 25VA
X3/X4 120V SEC, 100VA
NT 480V PRI 120V SEC SEE NOTE D
LT 480V PRI 120V SEC SEE NOTE D
ET 480V PRI 120V SEC SEE NOTE D
ET1 208/220/240/380/ 415/480/600 PRI
CUSTOMER CONTACTS
USED IN OPTION 5H
ERA
USED IN OPTION 25H
USED IN OPTION 30A
NRA
OPTION 18 - METERING
WITHOUT SOURCE SELECTABLE SWITCH
xx CONNECTED TO EITHER NORMAL, EMERGENCY OR LOAD
WITH SOURCE SELECTABLE SWITCH
LOCATED ON EITHER NORMAL, EMERGENCY OR LOAD CABLES.
OPTION 18 METERING
SOURCE SELECTABLE SWITCH
10 AUXILIARY POWER MODULE
TO NEUTRAL
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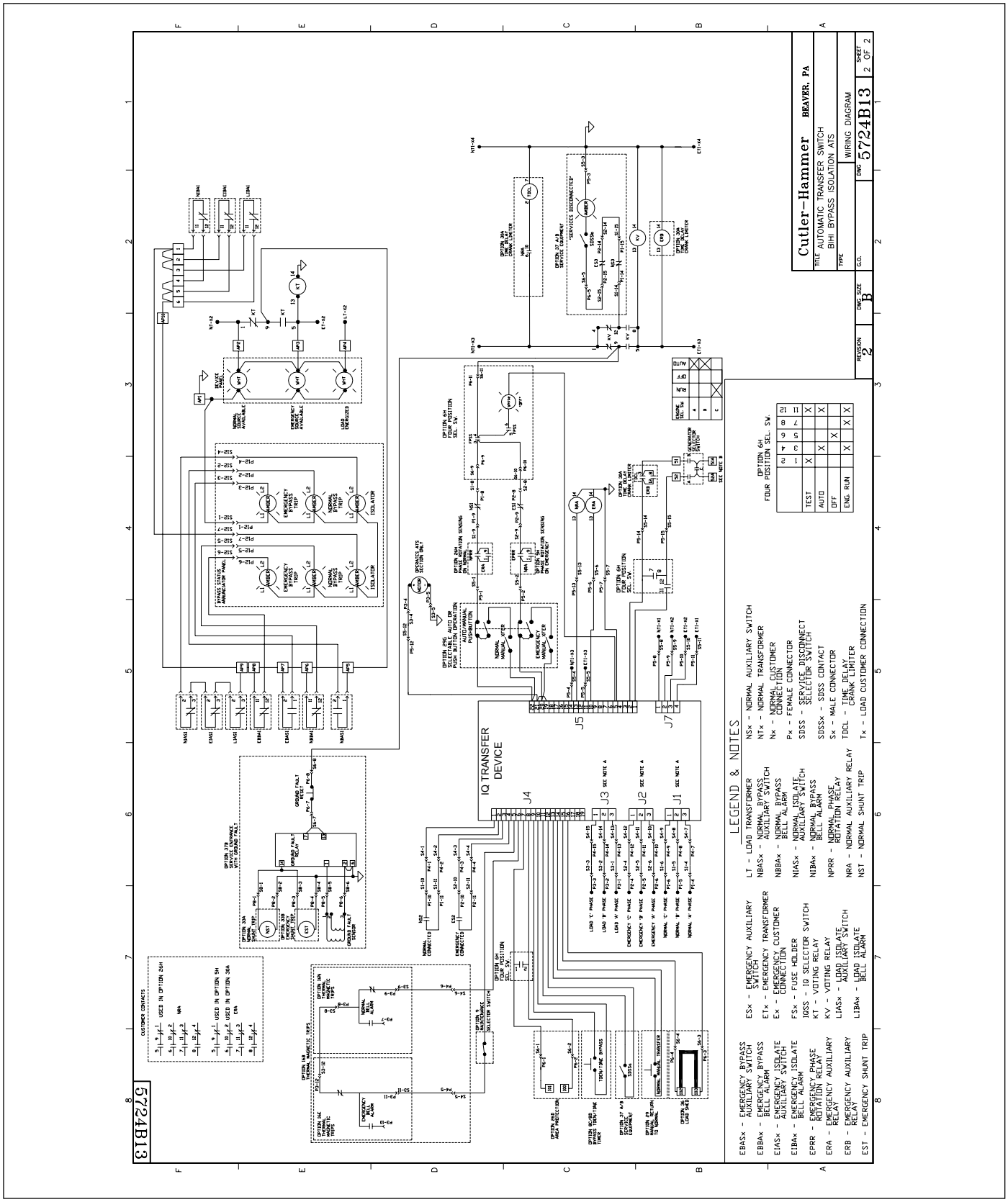
DFTR J. MAZUR DATE 4/17/98
APPD J.R. FARLS DATE
APPD K. CHISLER DATE
PRODUCT CODE 6415
REVISION 2
DWG SIZE B
Cutler-Hammer BEAVER, PA
TITLE AUTOMATIC TRANSFER SWITCH 8HH BYPASS ISOLATION ATS
TYPE
WIRING DIAGRAM
G.O.
DWG 5724B13
SHEET 1 OF 2
REVISION
1
ATS-3557
WIRES CHANGED TO TERMINATE AT FS1 AND FS2
SHT 2
REMOVED OPTIONS 26H, 9H & 33B
ADDED OPTIONS
L. FARLS 4/99
V. SPADA 4/99
5724B13


Cutler-Hammer
BEAVER, PA
TITLE AUTOMATIC TRANSFER SWITCH
BIHI BYPASS ISOLATION ATS
TYPE
WIRING DIAGRAM
DWG 5724B13
SHEET 2 OF 2
REVISION 2
DWG SIZE B
G.O.
5724B13
IQ TRANSFER DEVICE
LEGEND & NOTES
OPTION 6H FOUR POSITION SEL. SW.
TEST
AUTO
OFF
ENG. RUN
CUSTOMER CONTACTS

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Cutler-Hammer
Pittsburgh, Pennsylvania.

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